

// MOBILE INSIGHTS 2022: GROWTH AND MONETIZATION_

Data backed insights to help grow your user base and effectively monetize your game.



BUILDING A FOUNDATION SO YOU CAN CREATE WITH CONFIDENCE

Every year we monitor and report on the overall state of our industry in the annual Unity Gaming Report. One recurring trend is the boom in gaming driven by new player habits formed during the COVID-19 pandemic.

For many studios, news that gaming revenue (ad, IAP, and total revenue) grew by 30% on average last year can leave them feeling like they're missing out on how to make their game successful enough to earn revenue from it.

Growing a user base and effectively monetizing it can be a challenge for many studios. However, data can tell us a thing or two about how studios find success in these areas.

SUPPORTING THE FUTURE OF YOUR CREATION

This report gives you practical takeaways, backed by hard data, that aim to help you set up your game and studio for success.

It leverages unique Unity data from 28B+ ads served each month, 168M average users reached each day, and 235M+ average monthly installs. It also looks at 46M+ average monthly in-app purchases (IAPs) for a full view of monetization tactics.

Our monetization and user acquisition (UA) experts have analyzed the data to provide you with guidance on:

- → Genre and subgenre user distribution
- \rightarrow Soft launch campaign trends
- \rightarrow Ad campaign creative best practices
- \rightarrow In-app purchases trends
- \rightarrow Ad implementation tactics
- → Monetization performance

Keep reading to uncover the insights that will help support the future of your creation.



SHARPEN YOUR AD CREATIVES HOW TO MAKE YOUR 4 Develop ad creatives that will be effective for when you're ready to take your UA campaigns to the next level. GAME FLOURISH GET INSIGHTS \rightarrow PLAN EARLY TO IMPROVE CHANCES **BALANCE IAA AND IAP** 5 **OF SUCCESS** Determine your monetization mix with ads and in-app purchases to optimize your revenue while maintaining a great player experience. Build your game and start planning how you can grow daily active users (DAU) early, considering performance by genre. GET INSIGHTS \rightarrow GET INSIGHTS \rightarrow PERFECT YOUR SOFT LAUNCH STRATEGY **CREATE PLACEMENTS THAT PERFORM** 6 2 FOR UA As your DAU grows, set up and tweak where you put ads in your game to be more effective for a positive player experience and your revenue goals. Use a soft launch to begin growing your user base and gather insights on what user acquisition (UA) tactics will work best. GET INSIGHTS \rightarrow GET INSIGHTS \rightarrow **SPEND YOUR AD BUDGET WISELY BENCHMARK YOUR GROWTH** 7 3 Being strategic about where you advertise your game can help to optimize your spend Monitor your UA performance compared to peers to find where improvements can be made.



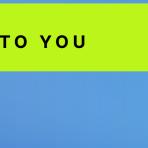
and scale with the right audiences.

GET INSIGHTS \rightarrow

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USE THE LINKS TO JUMP TO THE INSIGHTS THAT MATTER MOST TO YOU

GET INSIGHTS \rightarrow



PLAN EARLY TO IMPROVE YOUR CHANCES OF SUCCESS

Discover the genres with the most active user bases to help you match your game development strategies to primed audiences waiting for the next big hit.

KEY TAKEAWAYS

- → **30%** of action genre DAU played platformer style games
- → **98%** of word genre DAU played classic style games
- → 24% of hypercasual genre DAU played platformer style games, and 23% played puzzle games





DAU AND YOUR GAME STYLE

Diving into your next development project can be an exciting undertaking and it begins with deciding what kind of game to make. Sometimes this is a bottomsup decision where you find a fun game mechanic and create an experience around it. Other times, developers take a top-down approach where they identify a specific game genre to create for.

The Unity Gaming Report 2022 has shown there are significant revenue

opportunities for developers who create and publish three or more styles of games versus developers who publish only two kinds of games (+119% more revenue for studios with three or more).

However, some genres and subgenres have higher concentrations of DAU than others. These standouts could be an opportunity to capitalize on the popularity or lack of popularity of a style and get your game on a path to success faster.

WHAT ARE THE TOP SUBGENRES IN APP STORES BY DAU?

Genre	Highest DAU subgenre	DAU %	Second highest DAU subgenre	DAU %	Third highest DAU subgenre	DAU %
Action	Platformers	29.33%	Shooters	18.01%	Sandbox	11.15%
Adventure	Fantasy	26.11%	Platformers	20.05%	Search / clues	11.75%
Arcade	Runners	55.30%	Sandbox	9.13%	Arcade shooters	6.49%
Board	Tabletop	67.41%	Coloring	15.33%	Others	9.39%
Card	Traditional card games	65.62%	Fantasy	23.22%	Poker	9.79%
Casino	Slots	47.49%	Card	37.52%	Traditional card games	4.52%
Casual	Lifesim	25.75%	Classic match 3	16.09%	Bubble shooter	11.63%
Hypercasual	Platformers	23.81%	Puzzle	22.62%	Action	11.38%
Puzzle	Other puzzle	24.13%	Traditional match 3	7.76%	Novel puzzles	5.40%
Racing	Car driving	51.52%	Racing	20.03%	Simulator	18.63%
Role-playing	Platformers	11.97%	Customization	11.39%	Turn based	9.28%
Simulation	Worldbuilder	3.64%	Sandbox	2.16%	Simulator	1.95%
Sports	Realistic	58.50%	Arcade	17.28%	Tabletop	17.27%
Trivia	Family / trivia	59.77%	Other puzzle	6.69%	Simulator	0.09%
Word	Classic word	98.08%	Trivia word	1.17%	Other puzzle	0.49%

App store game genres with top three subgenres by DAU percentage.

PLATFORM AND RUNNER STYLES DO BEST IN CASUAL GAME GENRES

Platform or runner style games have the highest percentage of DAU among casual game genres like action, adventure, and arcade.

Almost 30% of the action genre DAU played platformer style games.

BOARD AND WORD GENRES GET THE HIGHEST NUMBER OF PLAYERS WITHIN THE TABLETOP AND **CLASSIC SUBGENRES**

Tabletop and classic games are popular in the board and word genres respectively, possibly due to the familiarity with classic versions of these games.

98% of word games' DAU played classic style games.



HOW HAS DAU EVOLVED BY GENRE IN THE LAST TWO YEARS?

Overall, 2021 was a good year with most genres seeing an increase in popularity and in DAU with certain subgenres climbing positions in the ranking, such as:

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- Traditional card games climbed two ranks to the third spot in terms of DAU
- Casual games saw the largest shift in classic match three games. In 2020, it was the 10th most popular casual game subgenre, however, this rank increased to second place in the following year

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- In the adventure genre, fantasy games gained more popularity in 2021 with DAU increasing from 18% to 26%
- In the arcade genre, runner games have increased their popularity among players with DAU rising from 43% to 55%

- Contrary to platformer games of other genres, \rightarrow hypercasual platformer games decreased in popularity from 24% to 18% while puzzle games maintained their popularity with 23% DAU
- Popularity of platforming games has also shown a \rightarrow positive trend for role-playing games. From 2020 to 2021, its DAU increased by six points to 12% and placed in the number one rank

Some subgenres fell out of top three this year:

- Decorate themed games lost their popularity in \rightarrow 2021. In 2020, they were the second highest DAU subgenre in the word genre, however, this ranking has now dropped to fifth place in 2021
- Idle simulation games dropped in popularity in \rightarrow 2021, while sandbox and action sandbox games gained popularity

SOFT LAUNCH TO SCALE AND TEST FOR UA

From the top locations and time of year to launch your game to the specific tactics studios are deploying, it always helps to ensure your game is starting off on the strongest ground possible.

This section will explore benchmarks of what successful studios are doing when it comes to their soft launches.

KEY TAKEAWAYS

- Canada is the preferred location for a soft launch \rightarrow
- **January** is the preferred month for a soft launch \rightarrow
- On average, a soft launch takes **six and a half weeks** to complete \rightarrow
- It takes about **seven to eight weeks** for a game to achieve peak DAU \rightarrow





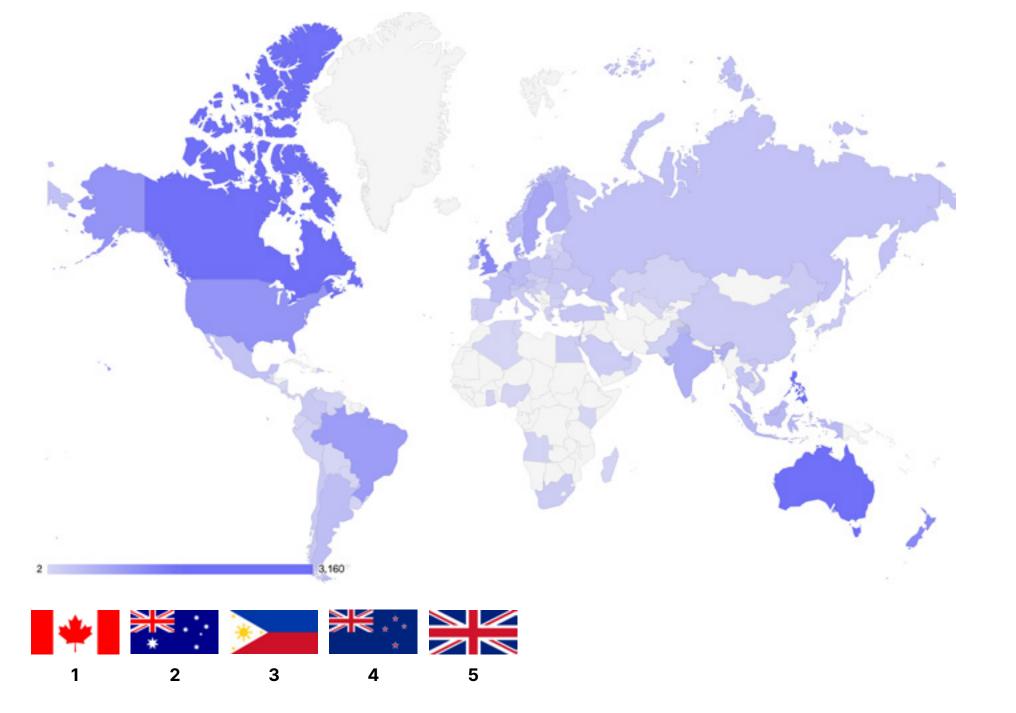
PERFECT YOUR SOFT LAUNCH STRATEGY FOR UA

Studios of all sizes often conduct soft launches to better inform their UA strategy regarding DAU, retention, and return on ad spend (ROAS), before wider deployments. While this seems like a simple and safe option, picking the right location, time, and duration for your soft launch is vital for it to actually serve its purpose. You need to know what is the right choice for your game.

ENGLISH-SPEAKING COUNTRIES WITH HEALTHY ECONOMIES OFFER BETTER CONVERSION RATES

Publishers mostly look for countries that have a high volume of DAU and devices for larger sample size, or countries whose primary language is English. This makes Canada, Australia, and the Philippines top choices for publishers to soft launch in.

WHAT ARE THE PREFERRED COUNTRIES TO CONDUCT A SOFT LAUNCH?



Locations preferred to conduct soft launches, ranked.

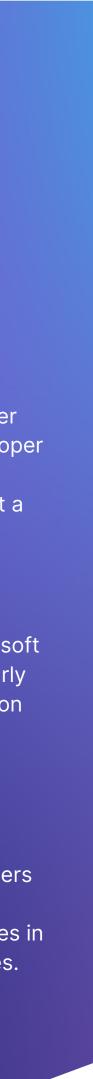


SOFT LAUNCH

If you're new to the concept of soft launching a game, it is a user acquisition tactic where a developer releases a game ahead of its scheduled global launch without a full-scaled marketing push.

Usually limited to doing user acquisition to a small audience, soft launches are used to identify early issues, fix bugs, test monetization mechanics, and understand user reactions before a greater investment in a launch.

Soft launches also allow publishers to optimize marketing spend by testing user acquisition strategies in markets ahead of wider launches.



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TIMING YOUR SOFT LAUNCH FOR OPTIMAL OUTCOME

January is the preferred month to soft launch games with the holiday campaign spending over and people returning to their regular schedules. The price of ad impressions varies with seasonality with traffic in the first three months of the year being often the cheapest, followed by the summer months of July and August.

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Months used to deploy soft launch and percentage of games launched

WHAT ARE THE BEST MONTHS TO CONDUCT A SOFT LAUNCH?

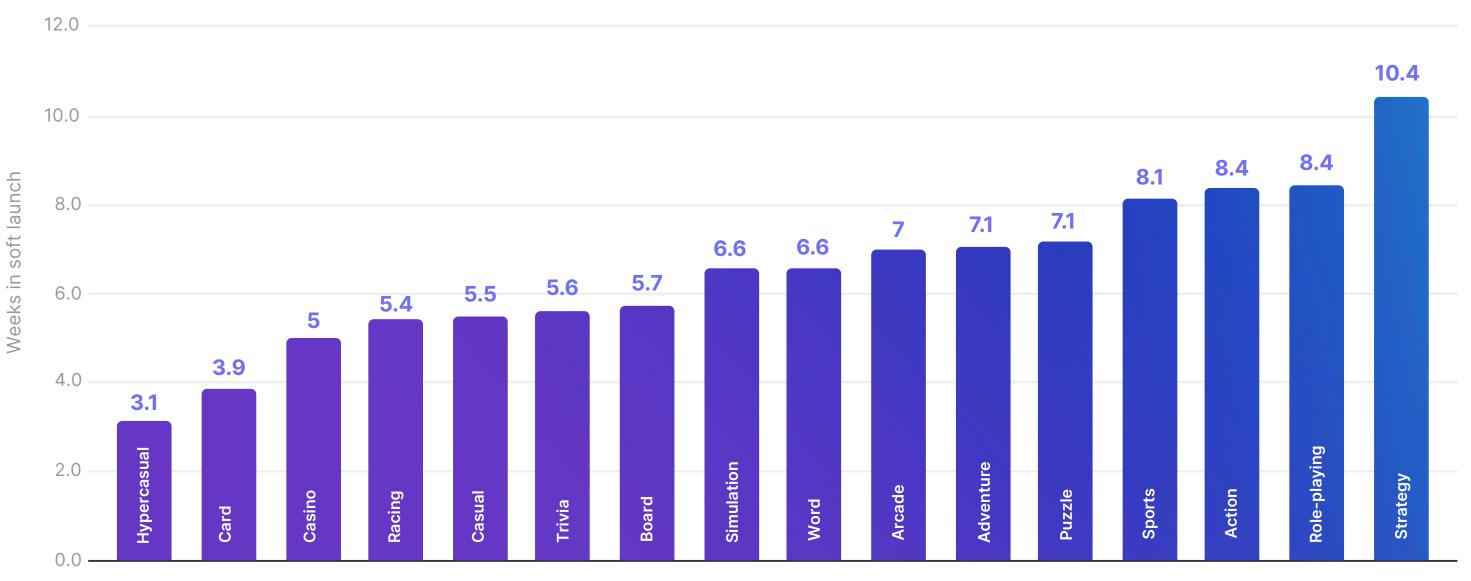
FEBRUARY	MARCH	APRIL
7.09%	8.54%	7.85%
JUNE	JULY	AUGUST
7.19%	9.30%	10.12%
OCTOBER	NOVEMBER	DECEMBER
7.88%	7.85%	7.06%
	<section-header><text></text></section-header>	7.09% 8.54% JUNE JULY 7.19% 9.30% OCTOBER NOVEMBER

SOFT LAUNCH **DURATION CAN VARY DUE TO SEVERAL** FACTORS

The average duration of a soft launch is six and a half weeks. However, different genres see various lengths for soft launches depending on the complexity of the game, the audience they are intended for, and how quickly they churn players.

Due to their complexity, mid-core games such as action, role-playing, and strategy have the longest soft launch periods of eight to 10 weeks. These genres often have complex gameplay or online elements that need further optimizations after going live, extending the soft launch time.

Casual games, such as hypercasual, card, and casino, have the shortest soft launches of approximately one month before release. This is because these genres often have more simple gameplay loops, shorter session lengths, or shorter player lifespans.



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HOW LONG SHOULD A SOFT LAUNCH RUN FOR?

Average duration of soft launches by weeks and genre

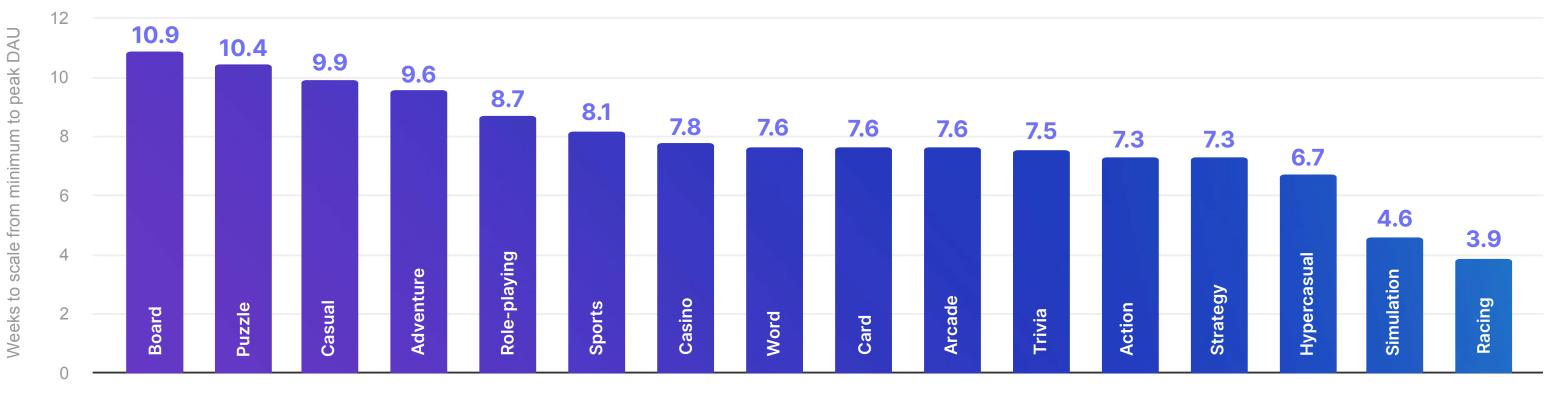
Game genre

HOW LONG DOES IT TAKE TO REACH PEAK DAU?

THE AVERAGE TIME TO REACH PEAK DAU IS ABOUT 6.5 WEEKS

Hardcore gamers are quick to jump into the latest game, which is why we see games from hardcore genres like simulation, action, strategy, and racing, take about four to seven weeks to achieve peak DAU.

Games that cater to a wider casual audience grow more slowly as evident from board, puzzle, and casual titles taking around 10 weeks to ramp up to peak DAU. Time for DAU to grow from min. to max. by weeks and genre



Data includes games launched after 2019.

Game genre

SPEND YOUR AD BUDGET WISELY

A big part of scaling up your user base is making the most of your advertising dollars from early soft launches to wider release stages. To help with this, we analyzed key performance indicators (KPIs) for each genre of game to highlight the most effective genre-to-genre combinations and also identified what types of games advertisers should consider advertising in.

KEY TAKEAWAYS

- Advertising in hypercasual games has **38% higher CTR** than \rightarrow other genres
- Games that are **advertised in games of the same genre** \rightarrow generally perform better with cannibalization not being a concern
- **D7 retention** is much higher for games targeted at casual \rightarrow audiences for word, board, and puzzle games, than hardcore gamers for racing, role-playing, and simulation games.





DRIVING USER **GROWTH BY ADVERTISING** IN THE RIGHT **GENRE**

The following heatmaps are separated by game genre that a developer might be looking to advertise. The rows in each table represent common UA metrics, while the columns show the performance of that metric in each targeted game genre.

These heatmaps can inform you on the best genres to advertise your game in and what might be best to avoid so you can get the biggest impact for your ad spend.

Note: We have excluded arcade games from this section's analysis as this store category pertains only to Android.

REFRESH YOURSELF ON USER ACQUISITION CAMPAIGN **PERFORMANCE:**

If you're new to user acquisition campaigns or just need a refresher these are some common key performance indicators.

Installs per 1,000 impressions (IPM) Measures the number of installs for every 1,000 users who see your ad.

Install rate (IR) Measures how many clicks on an ad it takes to lead to an install of a game.

Measures what proportion of people are persuaded by your advertising to take a particular action, such as installing your game.

Day 7 (D7) retention D7 retention is the share of users playing your game or using your app on day seven after app installation.

Clickthrough rate (CTR)

Measures how frequently users click on your ad.

Conversion rate (CVR)



ACTION GAMES

For best campaign results:

- **CTR:** Advertise on hypercasual and trivia games \rightarrow
- **IR:** Advertise on strategy and other action games \rightarrow
- **IPM and CVR:** Advertise on hypercasual and other action games \rightarrow
- **D7 retention:** Advertise on word and board games \rightarrow

	Action	Adventure	Board
CTR	15.14%	19.77%	16.00%
IR	24.28%	18.01%	11.89%
IPM	36.76	35.60	19.02
CVR	3.68%	3.56%	1.90%
D7 retention	3.88%	3.27%	6.75%

Performance of advertised action games per genre.

	Action	Adventure	Board	Card	Casino	Casual	Hypercasual	Puzzle	Racing	Role-playing	Simulation	Sports	Strategy	Trivia	Word
CTR	10.89%	10.52%	4.81%	4.39%	3.47%	7.14%	11.34%	4.97%	10.49%	8.59%	8.37%	7.28%	8.48%	5.54%	5.32%
IR	22.97%	22.84%	15.12%	15.40%	15.36%	19.61%	20.87%	18.69%	20.85%	19.16%	21.56%	21.66%	19.36%	17.53%	19.03%
IPM	25.02	24.04	7.27	6.76	5.33	14.00	23.66	9.30	21.88	16.47	18.04	15.76	16.42	9.71	10.13
CVR	2.50%	2.40%	0.73%	0.68%	0.53%	1.40%	2.37%	0.93%	2.19%	1.65%	1.80%	1.58%	1.64%	0.97%	1.01%
D7 retention	2.81%	4.45%	7.54%	7.93%	7.74%	3.98%	3.41%	5.38%	3.10%	3.26%	3.43%	3.10%	3.74%	4.97%	8.46%

Performance of advertised adventure games per genre.

		Action	Adventure	Board	Card	Casino	Casual	Hypercasual	Puzzle	Racing	Role-playing	Simulation	Sports	Strategy	Trivia	Word
BOARD GAMES	CTR	7.06%	4.48%	6.12%	5.41%	4.07%	5.98%	8.24%	5.19%	7.22%	7.27%	4.52%	5.57%	5.08%	5.21%	5.83%
best campaign results:	IR	9.05%	10.23%	12.84%	8.59%	11.07%	12.00%	14.28%	12.99%	9.37%	8.96%	11.99%	13.58%	11.66%	13.88%	10.02%
CTR: Advertise on hypercasual and RPG	IPM	6.39	4.58	7.86	4.65	4.50	7.18	11.76	6.75	6.77	6.51	5.42	7.56	5.92	7.23	5.85
IR: Advertise on hypercasual and trivia games	CVR	0.64%	0.46%	0.79%	0.46%	0.45%	0.72%	1.18%	0.67%	0.68%	0.65%	0.54%	0.76%	0.59%	0.72%	0.58%
IPM and CVR: Advertise on hypercasual and other board games	D7 Retention	6 5 2 %	8.37%	10.56%	12.63%	10.49%	9.69%	5.47%	11.32%	5.53%	6.46%	5.96%	6.15%	8.44%	9.45%	12.18%
D7 retention: Advertise on card and word games	D7 Retention	0.32%	0.37%	10.50%	12.03%	10.49%	9.09%	0.47%	11.32%	0.03%	0.40%	5.90%	0.13%	0.44%	9.45%	12.10%

Performance of advertised board games per genre.

ADVENTURE GAMES

For best campaign results:

- **CTR:** Advertise on hypercasual and action games \rightarrow
- **IR, IPM, and CVR:** Advertise on action and other adventure games \rightarrow
- **D7 retention:** Advertise on word, card, casino, and board games \rightarrow

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For best campaign results:

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Card	Casino	Casual	Hypercasual	Puzzle	Racing	Role-playing	Simulation	Sports	Strategy	Trivia	Word
8.67%	7.70%	18.03%	23.24%	20.39%	16.20%	15.25%	17.38%	12.55%	13.28%	21.02%	9.91%
15.70%	14.90%	15.18%	20.56%	8.74%	19.06%	18.55%	18.13%	21.67%	18.83%	11.45%	19.57%
13.61	11.47	27.37	47.77	17.82	30.88	28.29	31.51	27.19	25.02	24.06	19.40
1.36%	1.15%	2.74%	4.78%	1.78%	3.09%	2.83%	3.15%	2.72%	2.50%	2.41%	1.94%
7.04%	5.43%	4.45%	4.77%	5.58%	4.19%	3.58%	3.38%	4.49%	3.68%	5.29%	7.01%

CARD GAMES

For best campaign results:

- **CTR:** Advertise on board and other card games \rightarrow
- **IR:** Advertise on trivia and hypercasual games \rightarrow
- **IPM and CVR:** Advertise on casual and other card games \rightarrow
- **D7 retention:** Advertise on word and puzzle games \rightarrow

	Action	Adventure	Board	Card	Casino	Casual	Hypercasual	Puzzle	Racing	Role-playing	Simulation	Sports	Strategy	Trivia	Word
CTR	4.47%	3.81%	5.84%	6.72%	4.72%	4.77%	5.67%	4.62%	5.18%	3.88%	3.25%	4.53%	3.71%	4.55%	5.56%
IR	7.00%	8.31%	8.21%	9.14%	10.15%	11.55%	8.63%	9.41%	8.93%	8.44%	10.31%	9.69%	8.64%	11.56%	7.38%
IPM	3.13	3.16	4.79	6.14	4.79	5.52	4.89	4.34	4.63	3.27	3.35	4.39	3.20	5.26	4.10
CVR	0.31%	0.32%	0.48%	0.61%	0.48%	0.55%	0.49%	0.43%	0.46%	0.33%	0.33%	0.44%	0.32%	0.53%	0.41%
D7 retention	6.93%	10.65%	13.11%	13.32%	9.83%	10.87%	5.48%	14.02%	6.49%	8.79%	10.10%	9.06%	9.70%	11.77%	14.23%

Performance of advertised card games per genre.

	Action	Adventure	Board
CTR	5.05%	7.08%	5.76%
IR	7.13%	4.86%	9.20%
IPM	3.60	3.44	5.30
CVR	0.36%	0.34%	0.53%
D7 retention	3.59%	3.57%	6.56%

Performance of advertised casino games per genre.

	Action	Adventure	Board	Card	Casino	Casual	Hypercasual	Puzzle	Racing	Role-playing	Simulation	Sports	Strategy	Trivia	Word
CTR	10.05%	7.29%	6.10%	4.27%	5.06%	8.65%	12.00%	5.42%	10.56%	9.13%	7.02%	6.45%	6.57%	5.92%	5.30%
IR	13.83%	13.91%	8.13%	10.00%	18.57%	16.87%	22.20%	13.19%	15.06%	11.27%	17.31%	14.79%	12.07%	17.64%	10.71%
IPM	13.89	10.15	4.96	4.27	9.39	14.60	26.63	7.15	15.91	10.29	12.15	9.53	7.93	10.44	5.68
CVR	1.39%	1.01%	0.50%	0.43%	0.94%	1.46%	2.66%	0.72%	1.59%	1.03%	1.21%	0.95%	0.79%	1.04%	0.57%
D7 retention	3.84%	3.86%	8.49%	9.49%	8.40%	4.66%	4.39%	5.83%	3.96%	3.54%	3.54%	4.19%	4.42%	4.55%	8.74%

Performance of advertised casual games per genre.

CASINO GAMES

 \Rightarrow CASUAL GAMES

For best campaign results:

- **CTR:** Advertise on adventure and racing games \rightarrow
- IR, IPM, and CVR: Advertise on casual and other casino games \rightarrow

CTR, IPM, and CVR: Advertise on hypercasual and racing games

IR: Advertise on hypercasual and casino games

D7 retention: Advertise on card and word games

D7 retention: Advertise on casino and card games \rightarrow

For best campaign results:

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Card	Casino	Casual	Hypercasual	Puzzle	Racing	Role-playing	Simulation	Sports	Strategy	Trivia	Word
5.06%	5.58%	5.55%	5.98%	5.14%	6.16%	5.00%	4.11%	4.92%	4.66%	4.90%	4.84%
10.09%	18.80%	14.78%	7.71%	9.96%	5.17%	5.79%	8.34%	9.53%	6.41%	11.94%	10.24%
5.11	10.50	8.20	4.61	5.12	3.18	2.90	3.43	4.68	2.99	5.85	4.96
0.51%	1.05%	0.82%	0.46%	0.51%	0.32%	0.29%	0.34%	0.47%	0.30%	0.58%	0.50%
8.20%	8.82%	5.84%	3.66%	6.62%	3.42%	3.72%	4.79%	4.96%	4.77%	4.34%	6.80%

HYPERCASUAL GAMES

For best campaign results:

- **CTR:** Advertise on role-playing and other hypercasual games \rightarrow
- **IR:** Advertise on trivia games and other hypercasual games \rightarrow
- **IPM and CVR:** Advertise on action games and other \rightarrow hypercasual games
- **D7 retention:** Advertise on word and casino games \rightarrow

	Action	Adventure	Board	Card	Casino	Casual	Hypercasual	Puzzle	Racing	Role-playing	Simulation	Sports	Strategy	Trivia	Word
CTR	24.23%	25.40%	12.06%	5.53%	4.72%	20.81%	30.64%	11.62%	23.92%	25.78%	23.03%	18.45%	21.86%	16.58%	8.24%
IR	12.13%	10.03%	12.91%	15.63%	16.74%	12.00%	16.80%	15.75%	12.06%	10.66%	11.08%	13.95%	11.98%	17.37%	15.84%
IPM	29.40	25.47	15.57	8.65	7.91	24.98	51.49	18.30	28.85	27.48	25.52	25.74	26.19	28.79	13.05
CVR	2.94%	2.55%	1.56%	0.87%	0.79%	2.50%	5.15%	1.83%	2.88%	2.75%	2.55%	2.57%	2.62%	2.88%	1.30%
D7 retention	4.40%	3.88%	5.54%	2.82%	7.33%	4.18%	4.37%	4.64%	4.50%	3.96%	4.16%	4.28%	4.57%	4.39%	7.54%

Performance of advertised hypercasual games per genre.

	Action	Adventure	Board	Card	Casino	Casual	Hypercasual	Puzzle	Racing	Role-playing	Simulation	Sports	Strategy	Trivia	Word
CTR	8.41%	5.22%	5.16%	4.42%	3.15%	6.58%	10.94%	5.45%	7.71%	7.47%	6.55%	5.78%	4.66%	5.95%	5.54%
IR	9.90%	11.08%	12.21%	10.85%	11.35%	13.12%	15.28%	14.55%	11.19%	9.49%	10.55%	14.82%	10.74%	15.49%	12.37%
IPM	8.32	5.79	6.30	4.79	3.57	8.62	16.72	7.94	8.62	7.09	6.91	8.57	5.00	9.22	6.85
CVR	0.83%	0.58%	0.63%	0.48%	0.36%	0.86%	1.67%	0.79%	0.86%	0.71%	0.69%	0.86%	0.50%	0.92%	0.68%
D7 retention	4.84%	5.71%	11.24%	13.48%	11.26%	7.28%	4.42%	9.49%	4.37%	4.74%	4.79%	5.72%	7.22%	7.60%	13.23%

Performance of advertised puzzle games per genre.

	Action	Adventure	Board	Card	Casino	Casual	Hypercasual	Puzzle	Racing	Role-playing	Simulation	Sports	Strategy	Trivia	Word
CTR	22.55%	26.94%	22.04%	12.33%	14.53%	30.62%	29.04%	20.37%	21.34%	28.33%	23.59%	17.96%	29.27%	17.93%	17.75%
IR	10.69%	9.41%	7.41%	15.15%	13.02%	7.78%	12.90%	11.58%	14.48%	8.74%	10.26%	12.84%	9.72%	11.65%	10.80%
IPM	24.09	25.34	16.34	18.68	18.92	23.82	37.45	23.59	30.90	24.77	24.20	23.07	28.44	20.89	19.17
CVR	2.41%	2.53%	1.63%	1.87%	1.89%	2.38%	3.75%	2.36%	3.09%	2.48%	2.42%	2.31%	2.84%	2.09%	1.92%
D7 retention	6.15%	6.29%	8.57%	6.37%	6.33%	6.82%	5.34%	7.03%	5.55%	7.50%	6.10%	6.25%	5.74%	6.91%	7.57%

Performance of advertised racing games per genre.

C PUZZLE GAMES

A RACING GAMES

For best campaign results:

- **CTR:** Advertise on hypercasual and action games \rightarrow
- IR, IPM, and CVR: Advertise on hypercasual and trivia games \rightarrow

CTR: Advertise on casual and hypercasual games

IPM and CVR: Advertise on hypercasual and racing games

D7 retention: Advertise on board, word and role-playing games

IR: Advertise on card and other racing games

D7 retention: Advertise on card and word games \rightarrow

For best campaign results:

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ROLE-PLAYING GAMES

For best campaign results:

- CTR, IPM, and CVR: Advertise on hypercasual and trivia games \rightarrow
- **IR:** Advertise on hypercasual and other role-playing games \rightarrow
- **D7 retention:** Advertise on card and word games \rightarrow

	Action	Adventure	Board	Card	Casino	Casual	Hypercasual	Puzzle	Racing	Role-playing	Simulation	Sports	Strategy	Trivia	Word
CTR	5.55%	5.27%	4.86%	2.97%	2.25%	5.30%	9.18%	3.90%	5.95%	4.80%	4.96%	4.39%	3.79%	7.67%	5.84%
IR	8.22%	7.19%	7.18%	8.05%	6.19%	8.95%	12.90%	8.24%	8.17%	10.25%	8.80%	8.09%	8.79%	9.69%	7.91%
IPM	4.56	3.79	3.49	2.39	1.39	4.75	11.84	3.21	4.86	4.91	4.36	3.55	3.33	7.43	4.62
CVR	0.46%	0.38%	0.35%	0.24%	0.14%	0.47%	1.18%	0.32%	0.49%	0.49%	0.44%	0.36%	0.33%	0.74%	0.46%
D7 retention	4.14%	3.85%	4.44%	7.12%	6.93%	3.22%	3.54%	4.01%	3.21%	3.45%	3.08%	2.81%	5.60%	4.56%	6.38%

Performance of advertised role-playing games per genre.

	Action	Adventure	Board	Card	Casino	Casual	Hypercasual	Puzzle	Racing	Role-playing	Simulation	Sports	Strategy	Trivia	Word
CTR	10.36%	9.16%	5.55%	4.15%	4.11%	9.37%	15.06%	5.35%	11.07%	11.52%	9.09%	9.14%	6.77%	7.90%	6.17%
IR	20.27%	18.62%	13.33%	14.91%	17.93%	20.34%	22.89%	16.91%	21.78%	13.41%	22.27%	20.94%	22.58%	19.72%	12.32%
IPM	20.99	17.06	7.40	6.18	7.37	19.06	34.48	9.05	24.11	15.46	20.24	19.15	15.29	15.58	7.60
CVR	2.10%	1.71%	0.74%	0.62%	0.74%	1.91%	3.45%	0.91%	2.41%	1.55%	2.02%	1.91%	1.53%	1.56%	0.76%
D7 retention	3.73%	3.69%	5.17%	8.14%	6.79%	3.71%	3.80%	4.52%	3.44%	3.57%	3.61%	3.48%	4.97%	3.50%	5.69%

Performance of advertised simulation games per genre.

	Action	Adventure	Board	Card	Casino	Casual	Hypercasual	Puzzle	Racing	Role-playing	Simulation	Sports	Strategy	Trivia	Word
CTR	14.98%	18.49%	6.20%	4.49%	2.97%	9.31%	17.33%	5.33%	17.70%	17.73%	16.44%	11.38%	12.29%	7.29%	6.25%
IR	11.53%	8.76%	16.36%	18.12%	15.70%	15.61%	16.62%	18.34%	9.96%	9.25%	9.60%	19.11%	10.97%	16.42%	14.59%
IPM	17.27	16.20	10.14	8.14	4.67	14.54	28.81	9.77	17.64	16.40	15.78	21.74	13.49	11.96	9.12
CVR	1.73%	1.62%	1.01%	0.81%	0.47%	1.45%	2.88%	0.98%	1.76%	1.64%	1.58%	2.17%	1.35%	1.20%	0.91%
D7 retention	5.58%	5.37%	7.41%	7.90%	7.74%	5.52%	5.07%	6.69%	6.35%	5.45%	5.43%	5.23%	5.95%	6.71%	8.00%

Performance of advertised sports games per genre.

Â SIMULATION GAMES

For best campaign results:

- **CTR:** Advertise on hypercasual and role playing games \rightarrow
- **IR:** Advertise on hypercasual and strategy games \rightarrow
- **IPM and CVR:** Advertise on hypercasual and racing games \rightarrow

CTR: Advertise on adventure and hypercasual games

D7 retention: Advertise on word, card and casino games

IPM and CVR: Advertise on hypercasual and other sports games

IR: Advertise on puzzle and other sports games

D7 retention: Advertise on card and casino games \rightarrow

SPORTS GAMES

For best campaign results:

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$^{\times}_{o^{\times}}$ STRATEGY GAMES

For best campaign results:

- **CTR:** Advertise on hypercasual and adventure games \rightarrow
- **IR:** Advertise on hypercasual and other strategy games \rightarrow
- IPM and CVR: Advertise on hypercasual and action games \rightarrow
- **D7 retention:** Advertise on casino and card games \rightarrow

	Action	Adventure	Board
CTR	6.72%	7.18%	5.05%
IR	8.68%	6.44%	7.56%
IPM	5.83	4.63	3.82
CVR	0.58%	0.46%	0.38%
D7 retention	3.06%	3.91%	6.82%

Performance of advertised strategy games per genre.

	Action	Adventure	Board	Card	Casino	Casual	Hypercasual	Puzzle	Racing	Role-playing	Simulation	Sports	Strategy	Trivia	Word
CTR	9.05%	7.34%	6.22%	5.18%	5.08%	7.67%	11.56%	5.81%	7.56%	10.01%	7.47%	7.78%	6.60%	8.10%	8.45%
IR	18.68%	14.49%	15.44%	16.43%	16.90%	21.51%	29.94%	20.20%	19.28%	16.11%	18.91%	24.65%	15.01%	33.19%	15.07%
IPM	16.92	10.63	9.60	8.52	8.58	16.49	34.61	11.74	14.57	16.13	14.13	19.18	9.92	26.89	12.74
CVR	1.69%	1.06%	0.96%	0.85%	0.86%	1.65%	3.46%	1.17%	1.46%	1.61%	1.41%	1.92%	0.99%	2.69%	1.27%
D7 retention	5.00%	4.82%	6.41%	6.39%	3.83%	4.80%	4.46%	5.56%	5.09%	4.46%	4.25%	4.21%	4.95%	5.90%	6.60%

Performance of advertised trivia games per genre.

	Action	Adventure	Board
CTR	5.85%	3.33%	5.32%
IR	11.97%	15.48%	13.46%
IPM	7.00	5.15	7.16
CVR	0.70%	0.52%	0.72%
D7 retention	7.00%	10.62%	10.76%

Performance of advertised word games per genre.

(?)TRIVIA GAMES

WORD GAMES

For best campaign results:

- CTR: Advertise on hypercasual and role-playing games \rightarrow
- **IR, IPM, CVR:** Advertise on hypercasual and other trivia games \rightarrow

CTR: Advertise on hypercasual and other word games

IPM and CVR: Advertise on trivia and hypercasual games

D7 retention: Advertise on card, word, casino and

IR: Advertise on trivia and other word games

D7 retention: Advertise on word, board and card games \rightarrow

hypercasual games

For best campaign results:

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Card	Casino	Casual	Hypercasual	Puzzle	Racing	Role-playing	Simulation	Sports	Strategy	Trivia	Word
3.51%	2.76%	5.80%	8.01%	4.56%	7.06%	5.69%	5.52%	5.10%	4.78%	5.03%	4.51%
9.92%	11.35%	9.81%	11.25%	9.90%	7.95%	7.94%	9.62%	9.45%	10.64%	10.27%	10.09%
3.48	3.14	5.69	9.01	4.52	5.61	4.52	5.31	4.82	5.08	5.17	4.55
0.35%	0.31%	0.57%	0.90%	0.45%	0.56%	0.45%	0.53%	0.48%	0.51%	0.52%	0.46%
8.40%	9.55%	4.10%	0.83%	5.32%	4.10%	6.36%	5.29%	5.37%	8.15%	5.09%	6.15%

Card	Casino	Casual	Hypercasual	Puzzle	Racing	Role-playing	Simulation	Sports	Strategy	Trivia	Word
5.03%	3.93%	4.94%	7.36%	4.94%	5.52%	5.22%	3.96%	5.23%	3.87%	6.17%	6.30%
12.73%	8.60%	16.24%	17.17%	16.21%	12.89%	14.08%	17.43%	16.56%	15.86%	20.51%	17.55%
6.40	3.38	8.02	12.64	8.01	7.12	7.34	6.90	8.66	6.13	12.66	11.05
0.64%	0.34%	0.80%	1.26%	0.80%	0.71%	0.73%	0.69%	0.87%	0.61%	1.27%	1.11%
12.38%	11.49%	10.20%	11.23%	10.51%	6.88%	6.84%	7.54%	8.96%	10.18%	10.01%	12.25%

SHARPEN YOUR AD CREATIVES

There are a range of options for how to craft ads for your game, but while it is critical to know where to advertise, that might not do much if your ad isn't up to scratch.

Should you use voice-over, reaction clips of real people, or footage of successful (or unsuccessful) gameplay? Discover what is most effective based on the KPI you care about most.

KEY TAKEAWAYS

- Ad creatives that showed actual gameplay performed better than any \rightarrow other ad content
- Voice-over performs better than on-screen text for instructions \rightarrow
- Incentivized real money (cashouts) do not work \rightarrow
- Showing gameplay of the player losing or failing at the game is effective \rightarrow
- **Do not show a real person** reacting to the game \rightarrow

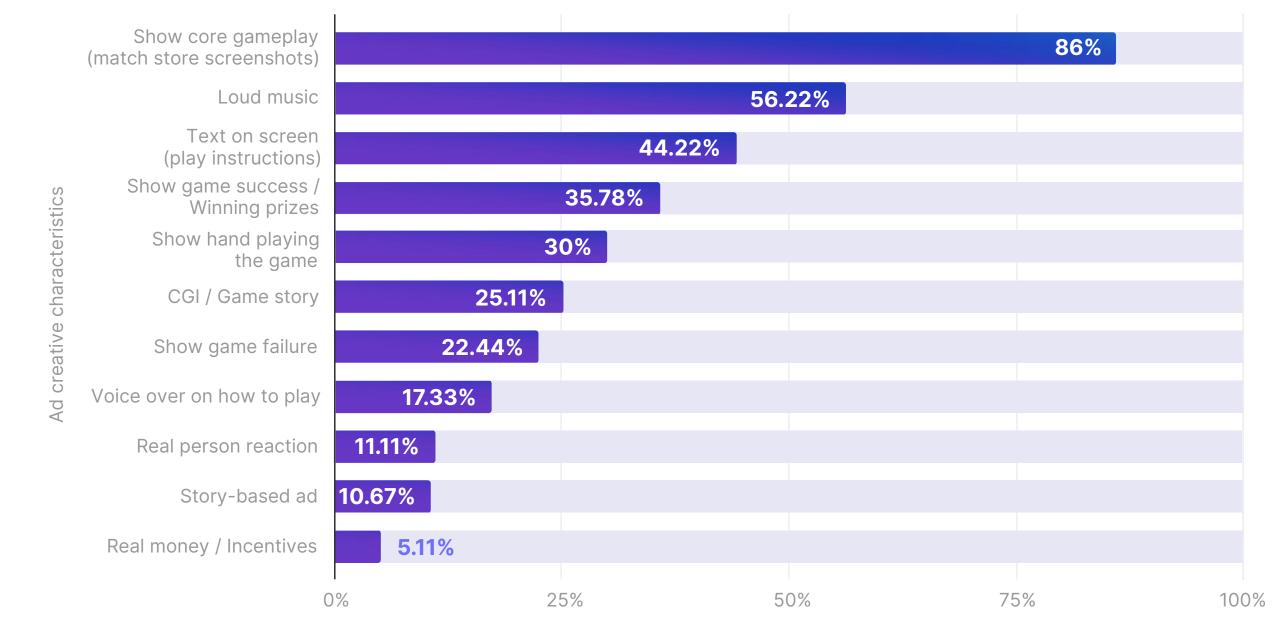
Note: We evaluated top ad creatives per game genre within the Unity Ad Network based on CTR performance. These ad creatives were then coded based on whether or not they have each of the specific characteristics that we were evaluating for.





WHAT ARE THE MOST EFFECTIVE CREATIVE CHARACTERISTICS?

Top ad creative characteristics

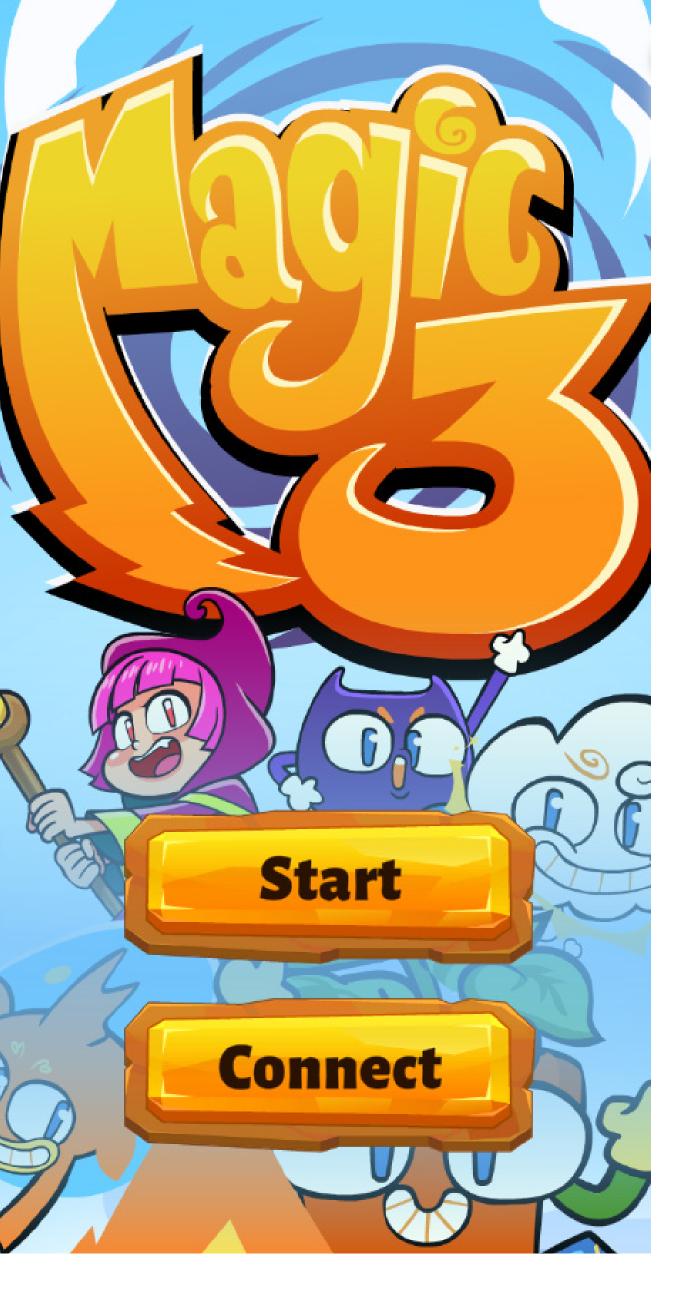


Proportion of top CTR ad creatives used per characteristic

Use of characteristics for ad creatives with the top clickthrough rates

Based on the genre of the game you are advertising, different factors make up the key ingredients of what worked for an ad.

With clickthrough rates being the primary metric that defines the success of an ad, we analyzed ad creatives with different characteristics and ranked them based on that metric to highlight which characteristics performed best.



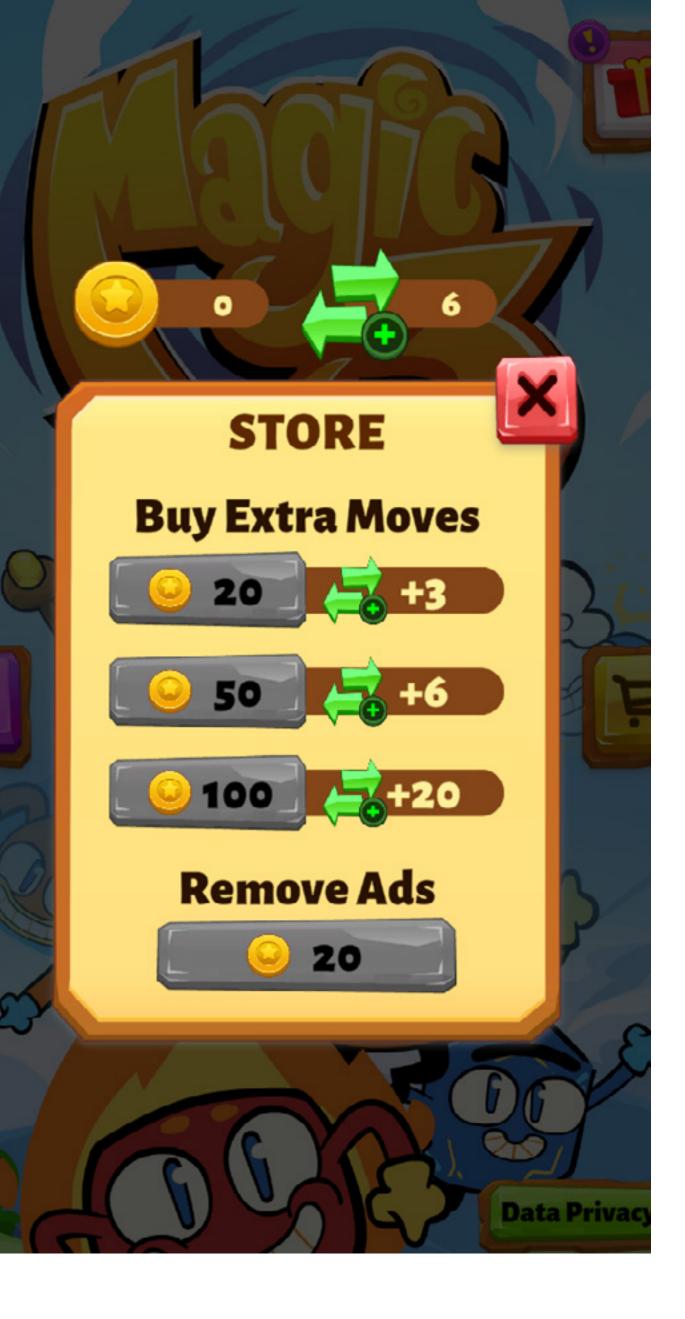
86% OF TOP-PERFORMING ADS SHOW CORE GAMEPLAY ON THEIR CREATIVE

Top ad creatives that showed actual gameplay performed better than any other ads, even if it was for a few seconds.

Ad creatives with top performance / Most common			
strategies	Тор 1	Тор 2	Тор З
Action	Show game success / Winning prizes	Show game failure	Loud music
Adventure	Loud music	Show game success / Winning prizes	CGI / Game story
Board	Showing hand playing the game	Show game success / Winning prizes	Loud music
Card	Loud music	Text on screen (play instructions)	Static ad
Casino	Show game success / Winning prizes	Loud music	Real money / Incentives
Casual	Loud music	Voice over on how to play	Text on screen (play instructions)
Hypercasual	Show game failure	Loud music	CGI / Game story
Puzzle	Showing hand playing the game	Show game failure	Show game success / Winning prizes
Racing	Loud music	Text on screen (play instructions)	CGI / Game story
Role-playing	Loud music	CGI / Game story	Text on screen (play instructions)
Simulation	Loud music	Show game failure	Text on screen (play instructions)
Sports	Loud music	Show game success/ Winning prizes	Text on screen (play instructions)
Strategy	Loud music	CGI / Game story	Text on screen (play instructions)
Trivia	Text on screen (play instructions)	Showing hand playing the game	Loud music
Word	Text on screen (play instructions)	Showing hand playing the game	Loud music

Top three best-performing ad creative characteristics per genre.

Note: We have excluded arcade games from this section's analysis as this store category pertains only to Android.



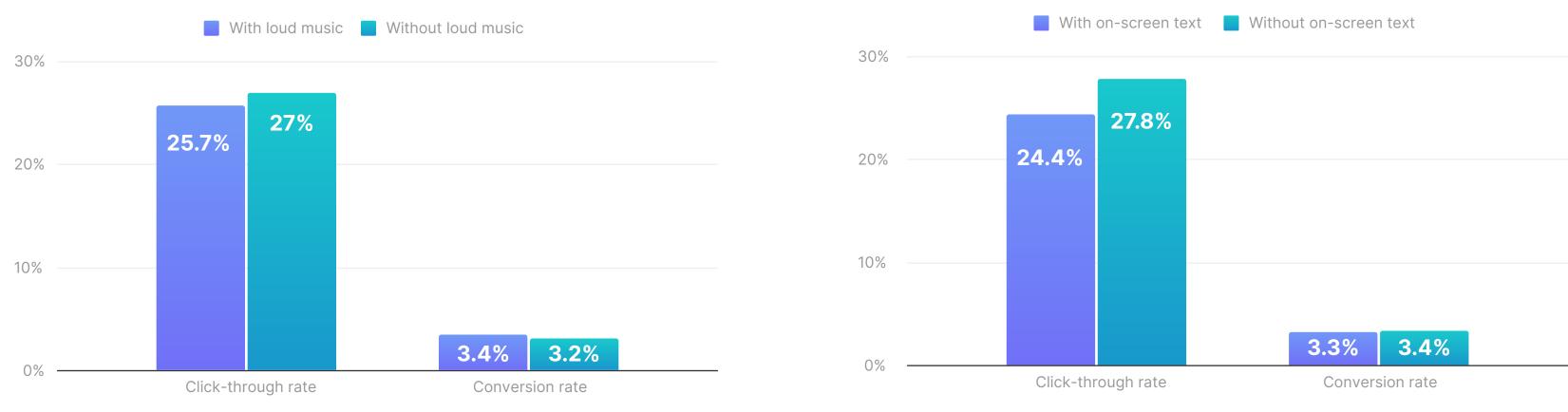
MAKE DATA BACKED DECISIONS FOR YOUR AD CREATIVES

We dug deeper into our data to determine the creative attributes that drive clicks and conversions vs. ads that don't have those characteristics.

On the charts below you can see CTR and conversion rates for ads with and without certain characteristics. Use this data to inform your decisions on how your ad creatives should look for maximized results.

HOW DOES LOUD MUSIC INFLUENCE YOUR AD'S ENGAGEMENT?

Ad creatives with loud music

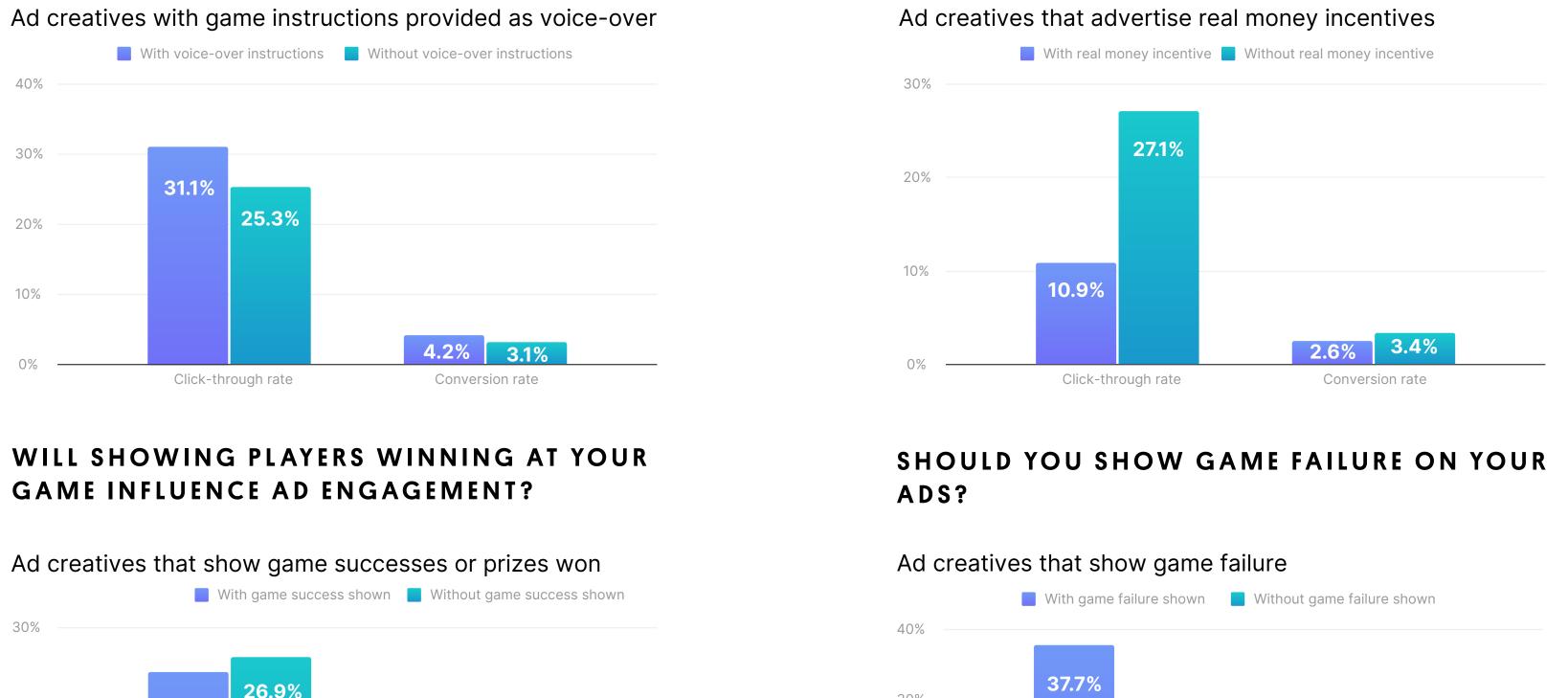


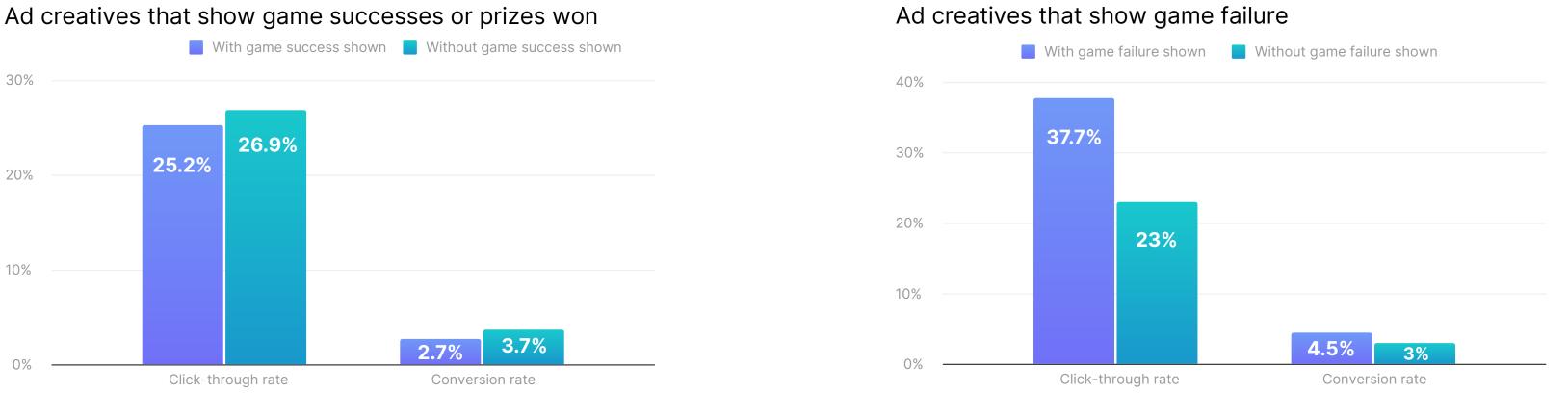
Note: These charts show comparison between CTR and conversion rates per ad characteristic

SHOULD YOU USE ON-SCREEN TEXT IN YOUR ADS?

Ad creatives with game instructions provided as text on-screen

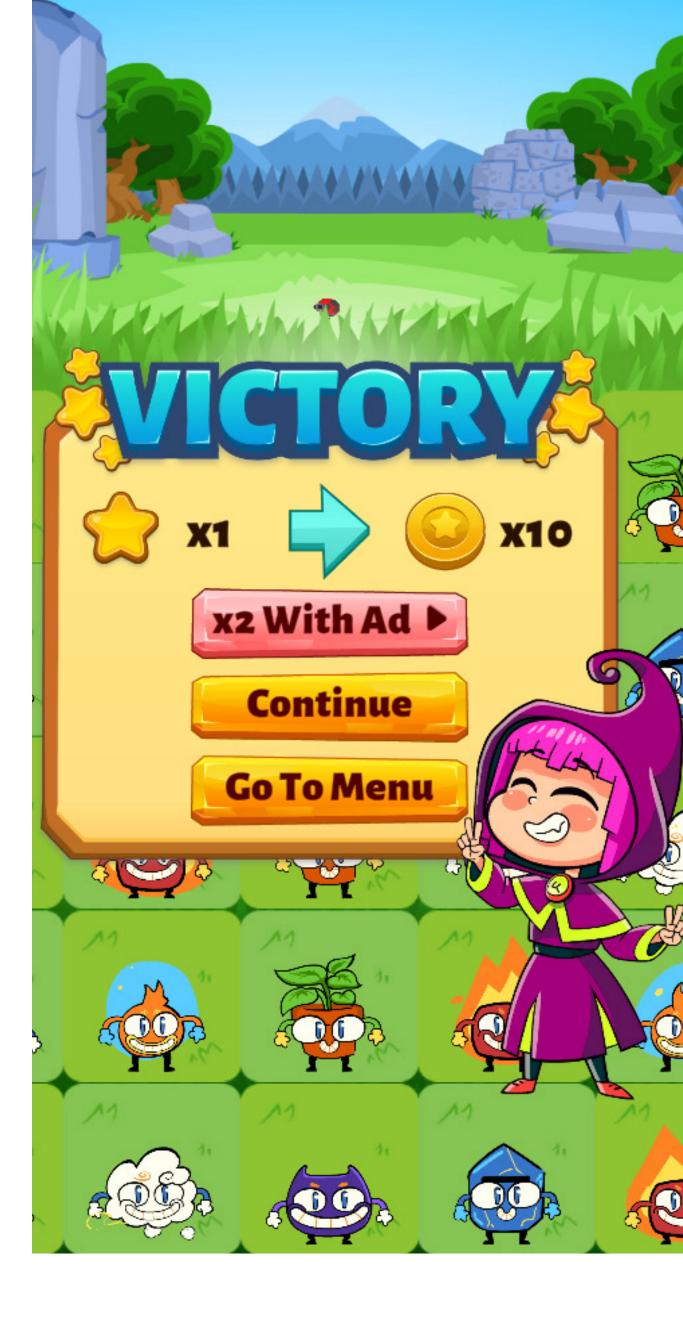
WHAT CAN VOICE-OVER INSTRUCTIONS DO FOR YOUR AD ENGAGEMENT?





Note: These charts show comparison between CTR and conversion rates per ad characteristic

IS OFFERING REAL MONEY INCENTIVES A GOOD **IDEA FOR YOUR AD CREATIVES?**



IS CAPTURING A REAL PERSON'S REACTION A **GOOD IDEA?**

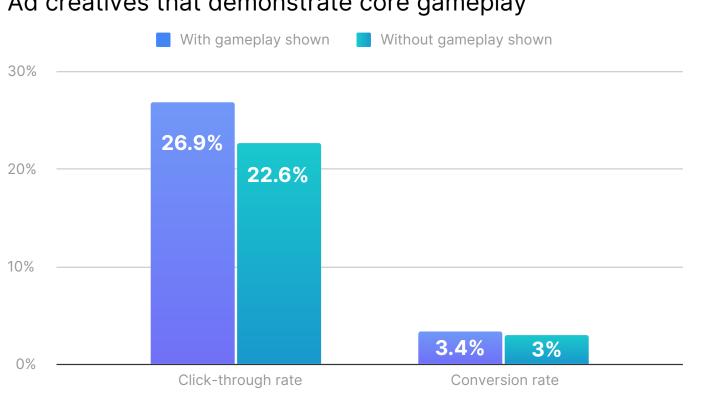
SHOULD YOU PUT EMPHASIS ON SHOWING CGI OR SHOWING YOUR STORY PLOT?

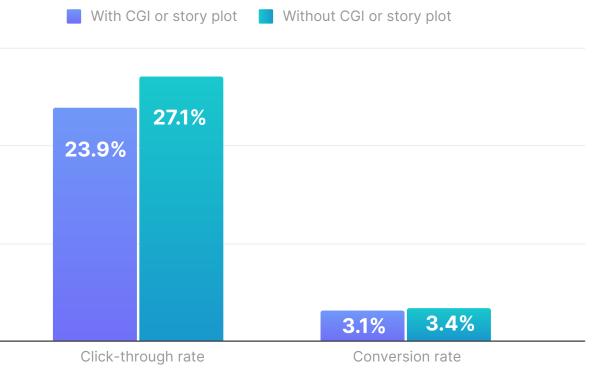
Ad creatives that focus on CGI or story plot Ad creatives that capture real person reaction With real person 🗧 Without real person 30% 30% 26.7% 27.1% 23.9% 20% 20% 23.3% 10% 10% 3.4% 3.1% 3.1% 0% Click-through rate Conversion rate Click-through rate

HOW ABOUT SHOWING HANDS PLAYING THE GAME ON YOUR AD CREATIVES?

Ad creatives that capture hands playing the game 📕 With hands 📕 Without hands 30% 30% 28.5% 20% 20% 21.1% 10% 10% 3.9% 2.1% 0% 0% Click-through rate Conversion rate

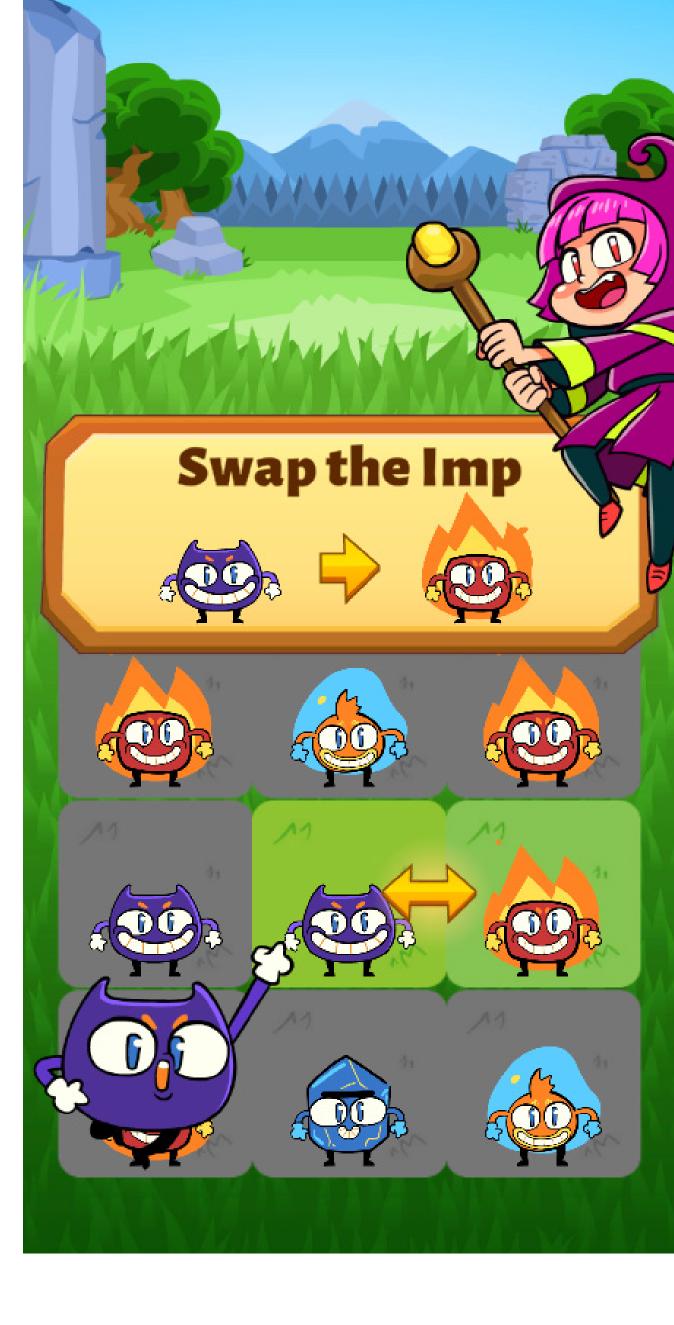
Note: These charts show comparison between CTR and conversion rates per ad characteristic





SHOWING CORE GAMEPLAY ON YOUR ADS: YES OR NO?

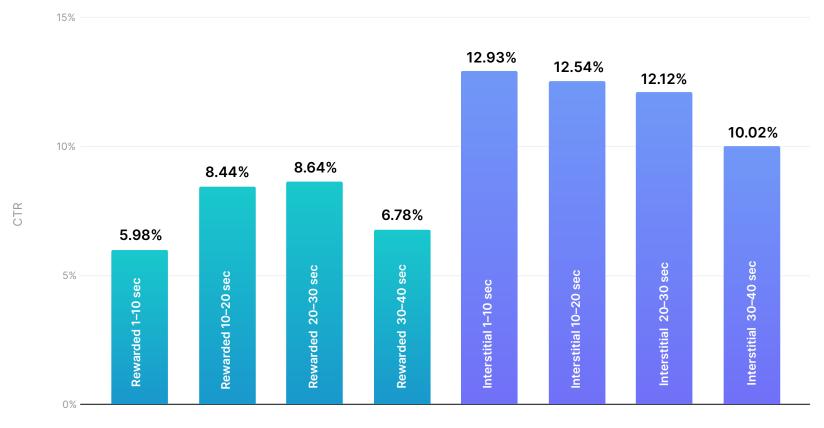
Ad creatives that demonstrate core gameplay



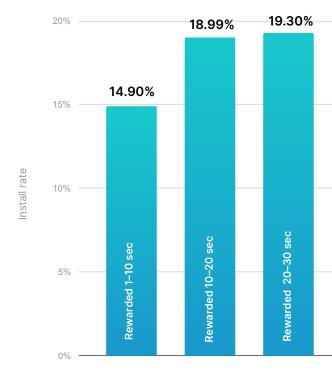
CTR by timing of the CTA for interstitials and rewarded videos

TIMING THE CTA ON YOUR ADS MATTERS

The moment you show your calls-to-action (CTA) within your ads influences CTR, conversion, and install metrics and can vary depending on the ad format being used. Explore these charts to see optimal moments to introduce your CTA for three main metrics: CTR, conversion rate, and install rate.



Install rate by timing of the CTA for interstitials and rewarded videos



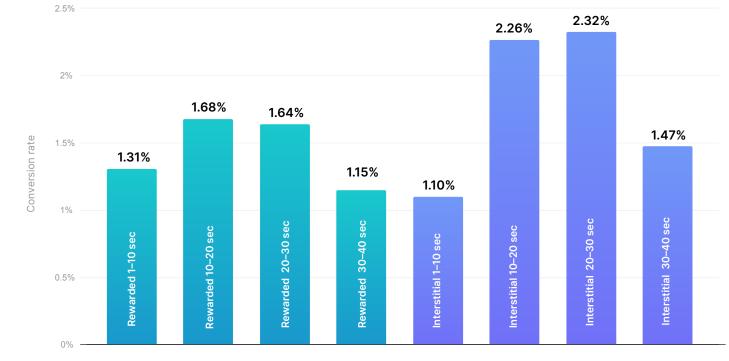
Timing of the CTA in seconds

REWARDED VIDEOS

The majority of the clicks come in after threequarters of the ad is viewed, around 20 seconds into the ad.

INTERSTITIALS

The majority of clicks come in at the start of the video, around the first 10 seconds. Although the clicks for interstitials come sooner in an ad, the users who genuinely want to install the advertised game will view the ad a bit more as we see conversions and installs rates peak at around the 20-second mark.



Timing of the CTA in seconds

Conversion rate by timing of the CTA for interstitials and rewarded videos

Timing of the CTA in seconds

16.41% 16.41% 18.18% 13.46% 13.46% 13.46% 13.46% 13.46% 13.46% 13.46% 13.46% 13.46% 13.46% 13.46% 13.46% 14.10 sec

BALANCING IAA AND AP

The Unity Gaming Report 2022 found that more people are watching ads than ever before and in-app purchases are seeing steady growth across all genres with more transactions being made.

Determining the strategic balance between IAA (in-app ads) and IAP (in-app purchases) is a major decision and we found that game genre can have a notable impact on how you should approach your monetization mix.

KEY TAKEAWAYS

- Less than **1.8%** of DAU make purchases \rightarrow
- The top 5% of payers account for over 70% of total IAP revenue \rightarrow
- High-value payers make an average **50-65 purchases a year** and \rightarrow can make up over 70% of a game's IAP revenue
- Arcade and word games rely on IAA while role-playing games tend \rightarrow to use **IAP**
- Casino and puzzle games have the highest daily payer percentage \rightarrow



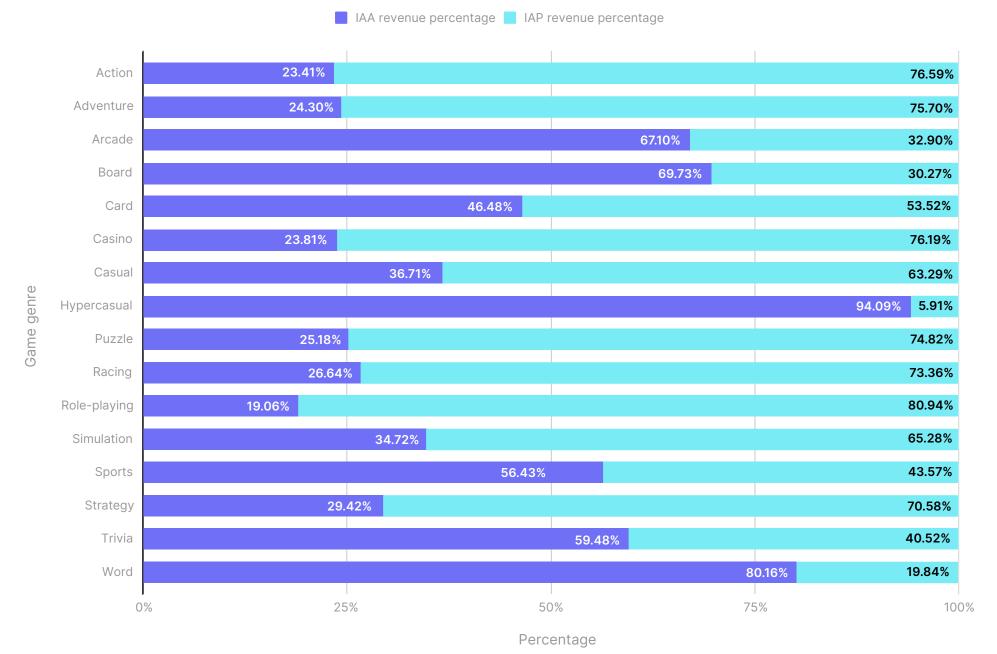
STOR

Buy Extra Moves

Remove Ads

WHAT MONETIZATION STRATEGIES WORK BEST IN EACH GENRE?





Revenue percentage of ads vs. IAP revenue per genre.

ARCADE AND WORD GAMES RELY ON IAA WHILE ROLE-PLAYING GAMES TEND TO USE IAP

Shares of IAP and ad revenue show balanced distribution among different genres for the most part with IAP revenue taking a larger percentage of total game revenues.

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IN-APP PURCHASES (IAP)

IAP allows users to pay real money for features or items while playing a game such as a special building, game currency, a battle pass, a power-up, a new skin, or many other types of consumable items or feature subscriptions.

This method can make gameplay even more interesting and exciting, resulting in better engagement and longer sessions.

IN-APP ADS (IAA)

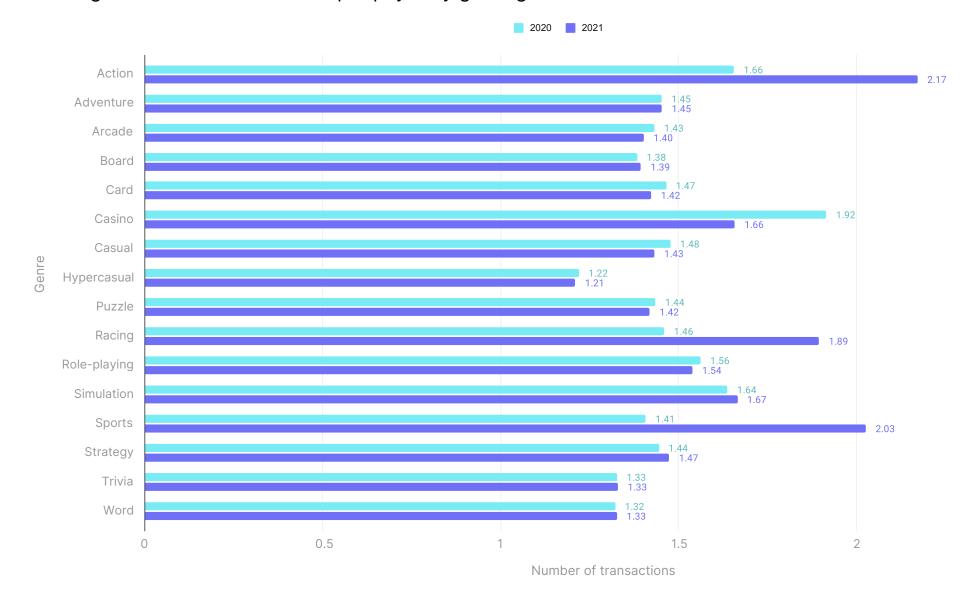
IAA are ads integrated into games at different moments in gameplay as a way of earning additional revenue by offering the placement to advertisers to compete for.



IAP ARE INCREASING EVERY YEAR

Players are making more in-app purchases than ever, especially with the average number of transactions per user increasing across almost all genres. Action, racing, and sports genres in particular saw significant increases over the last year.

WHAT GENRES HAVE THE MOST PURCHASES PER PAYER?



Average number of transactions per payer by game genre

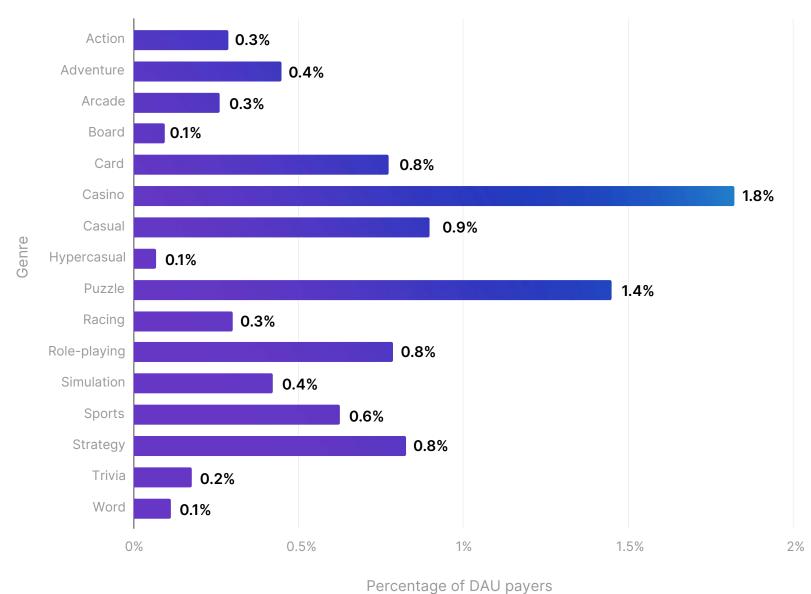
A MAXIMUM OF 1.8% OF DAU MAKE PURCHASES

Casino and puzzle games have the highest daily payer percentage at 1.8% and 1.4% as the gameplay loop for these game types is well suited for purchases due to their transactional nature.

Role-playing and strategy games are also effective for IAP as they have longer game sessions which mean players spend more time in-game, leading to better chances for purchases.

Hypercasual, board, and word games have shorter gameplay sessions and are generally better suited for IAA.

WHAT GENRES HAVE THE MOST DAILY PAYING USERS?



Daily payer percentage by game genre

5

Data from games that were advertised in 2021.

2.5

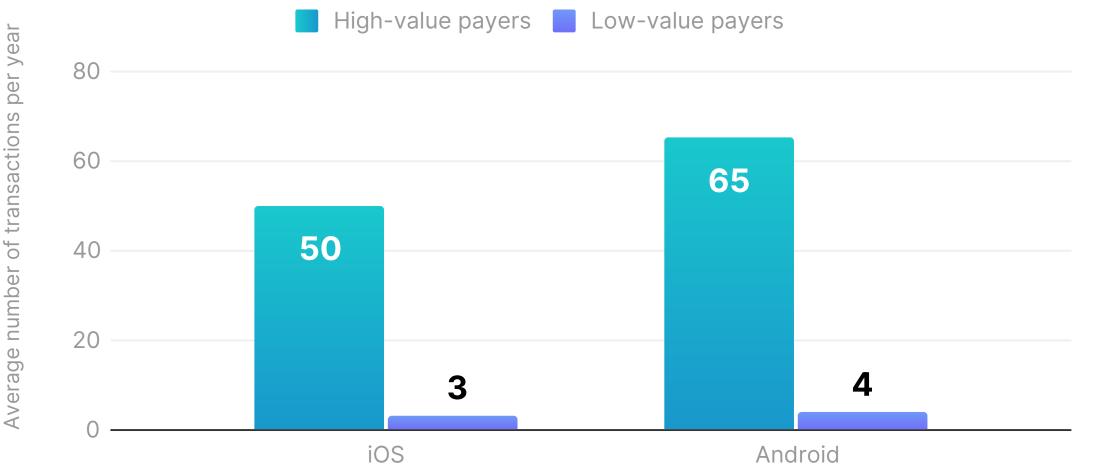
OVER 70% OF TOTAL IAP REVENUE FOR A GAME COMES FROM THE TOP **5% OF PAYERS**

High-value payers also make an average of 50-65 transactions a year compared to three to four for low-value payers.

Even among paying players, there is only a small portion of them that actually generate most of a game's IAP revenue. Consider taking a more granular approach when segmenting ads that are based around where revenue is being generated from and not an 'ads for all' approach.

WHO IS MAKING THE MOST TRANSACTIONS?

Average annual transactions for high and low-value payers on iOS and Android



Operating system

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SEGMENTING USERS

HIGH-VALUE PAYERS

Players who have high enjoyment for a game resulting in them being the biggest spenders. Usually, this group of users drives the most IAP revenue for mobile apps and game publishers.

We have defined "high-value payers" as the top 5% of monetary spenders that pay for IAP within a mobile game.

LOW-VALUE PAYERS

Casual players who make fewer transactions on an annual basis. They don't spend too much on in-game extras and are happy to play the game as it is.

We have defined "low-value payers" as players who have made at least one IAP transaction but aren't in the top 5% of payers.

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CREATE PLACEMENTS THAT PERFORM

Choosing how to implement ads in your game can come with a lot of unknowns. Answers to questions about what ad mix to implement, format, length, volume, and timing can feel like secret knowledge known only by the top studios.

Players also interact with ads differently across game genres which should inform your monetization strategy.

KEY TAKEAWAYS

- **Rewarded video ads** are best suited for certain genres, but not all \rightarrow
- **90%** of all users completely watch a rewarded video ad \rightarrow
- The rewards in your rewarded ads are crucial to entice players to \rightarrow watch the full ad
- Playables have **3x better CTR** than video only ads \rightarrow
- The right amount of banners in your game depends on the genre \rightarrow
- The first interstitial ads are usually triggered at **five minutes** into gameplay and the first rewarded ad shows at **six minutes**

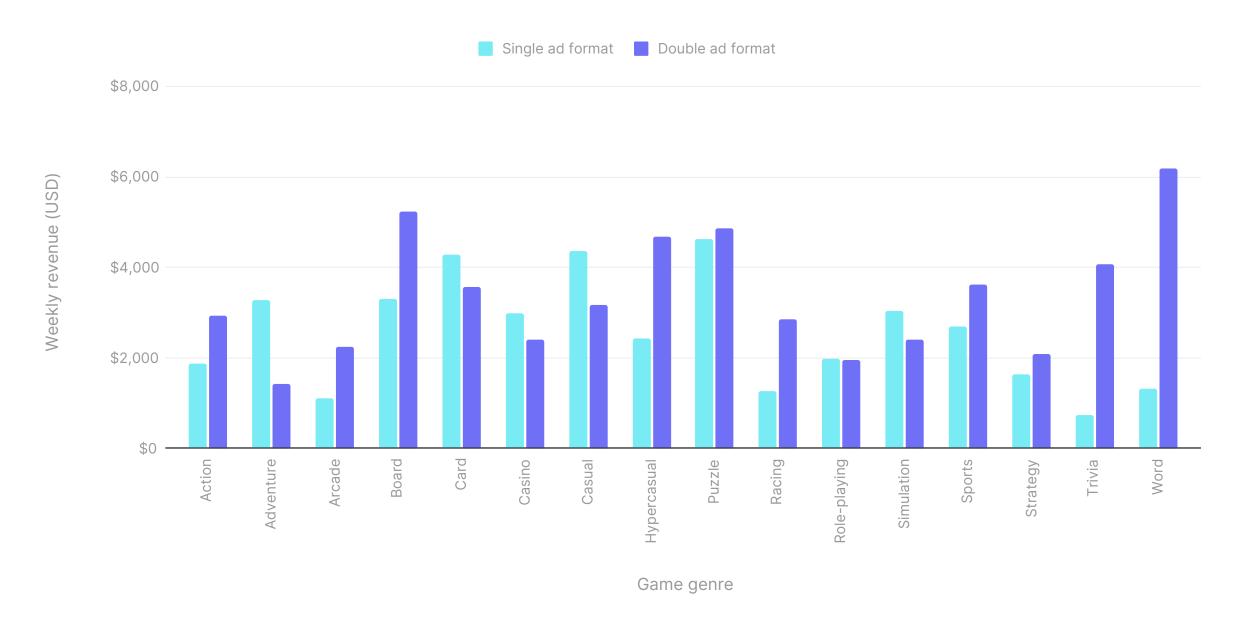


SHOW THE RIGHT ADS IN YOUR GAME

Ad implementation can look very different from genre to genre. While there is no one size fits all solution, revenue and engagement data can tell us a lot about what strategies work and which ones do not.

WHAT SHOULD YOUR AD FORMAT MIX LOOK LIKE?

Average weekly revenue for single vs. multiple ad formats implemented



SINGLE AD FORMAT USED

Genres like adventure, card, casino, casual, and simulation generate higher revenue from using a single ad format of either rewarded video or interstitial ads.

Using a single ad format could generate revenue of \$2,500 to \$4,500 USD a week on average for games in these genres.

MULTIPLE AD FORMATS USED

Genres like word, trivia, board, and action generate significantly more revenue on average from using two ad formats: Rewarded video and interstitial.

Using multiple ad formats could generate revenue of \$4,000 to \$6,200 USD a week on average for games in these genres.

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REWARDED ADS ARE BEST SUITED FOR CERTAIN GENRES, BUT NOT ALL

Role-playing and strategy games tend to generate more revenue from rewarded video ads.

Genres like word, board, card, and puzzle games earn more revenue from interstitial ads.

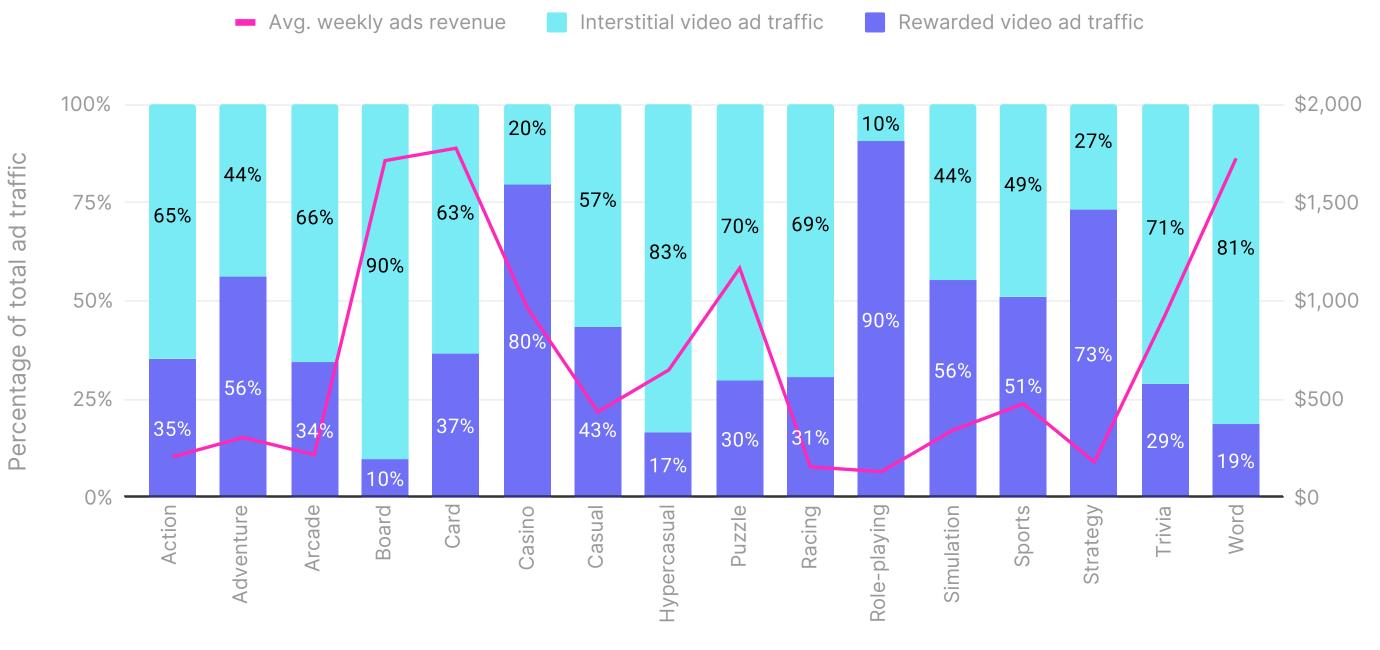
OPPORTUNITY FOR ROLE-PLAYING AND STRATEGY GAMES

Role-playing games are heavily skewed towards rewarded ads, but make less from ads in general as they focus more on IAP.

For studios who can implement rewarded video well, there are significant revenue opportunities as our research has shown that not only can you gain ad revenue, but there can be **positive effects on IAP and user retention** as well.

WHEN SHOULD YOU USE REWARDED VIDEOS?

Percentage of rewarded ad traffic vs. interstitial ad traffic vs. average weekly ads revenue



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Game genre

90% OF ALL USERS COMPLETELY WATCH A REWARDED AD

When ad watching is incentivized with free rewards, most users tend to see the ad in its entirety.

CASUAL GENRES MOST LIKELY TO WATCH THE FULL AD

HARDCORE GENRES MOST LIKELY TO WATCH THE FULL AD

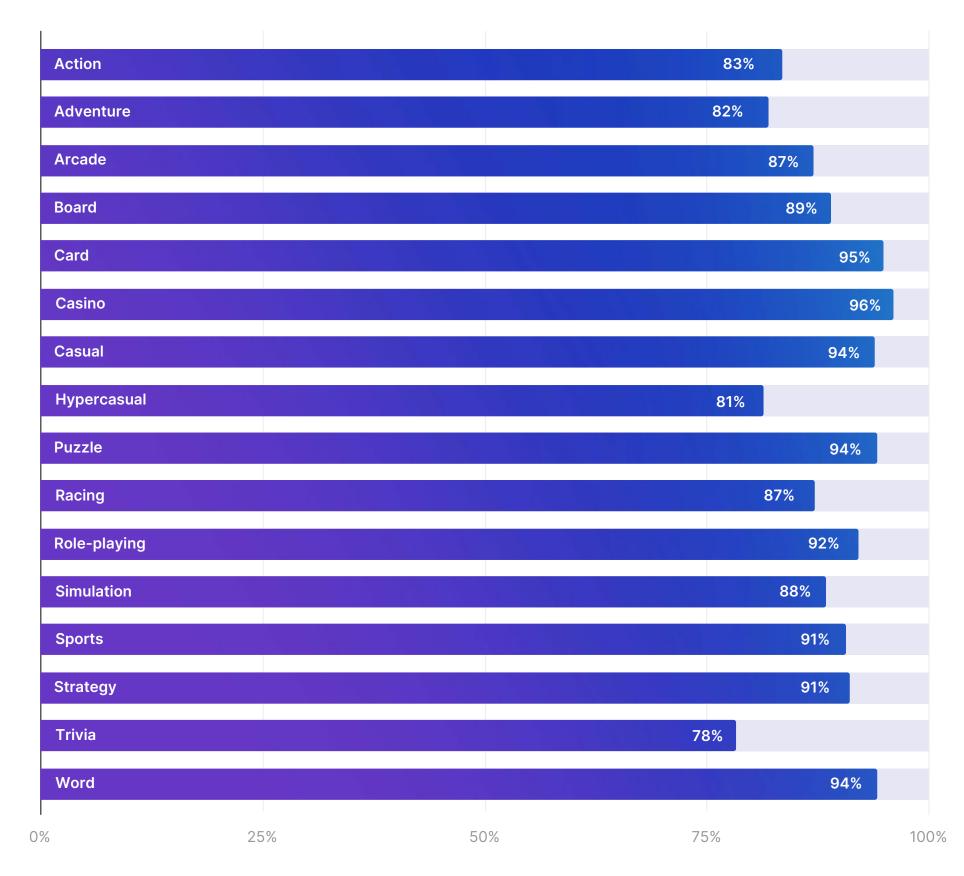
- → Casino: 96% → RPG: 92%
- $\rightarrow \quad \text{Card: 95\%} \qquad \rightarrow \quad \text{Strategy: 91\%}$
 - Puzzle: 94% \rightarrow Sports: 91%
- \rightarrow Word: 94%

 \rightarrow

 \rightarrow Casual: 94%

WHAT IS THE COMPLETION RATE FOR REWARDED VIDEO ADS ACROSS GENRES?

Rewarded video ad completion rate by genre



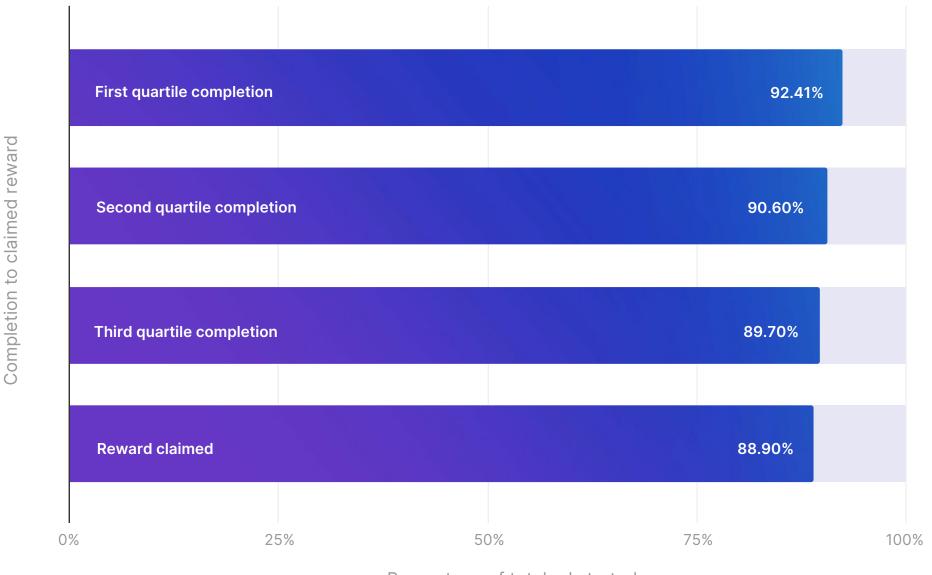
Percentage of ads started that are completed

Game genre

PICK THE RIGHT REWARDS FOR YOUR REWARDED ADS

The reward in your ad needs to be compelling so that the player returns to gameplay after viewing.

Rewarded video ads funnel drop off



Percentage of total ad started

10.3% of users will close the AD After Watching three-Quarters of it

88.9% OF USERS WHO WATCH THE ENTIRETY OF AN AD WILL CLAIM THE REWARD AT THE END

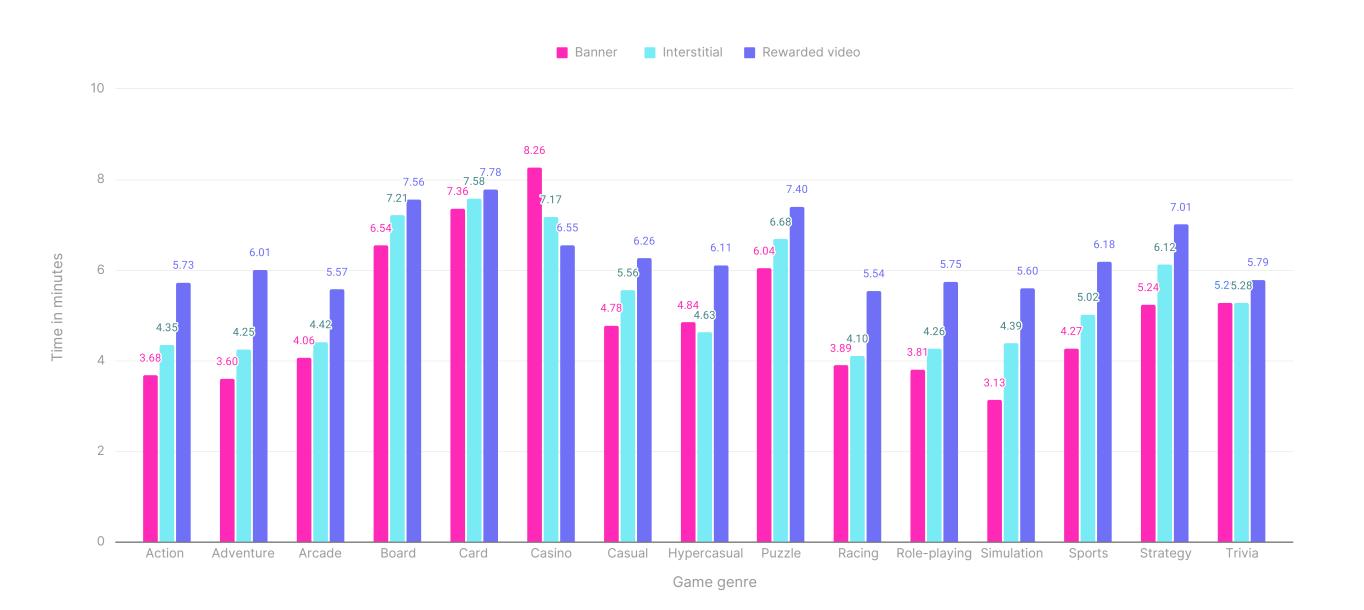
11.1% OF USERS WHO WATCH THE ENTIRETY OF AN AD WILL NOT CLAIM THE REWARD

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GETTING YOUR AD TIMING RIGHT

On average, the first interstitial and banner ads are triggered around five minutes after the user opens the app and the first rewarded video ad shows at around six minutes.

Time difference between app start and first ad impression

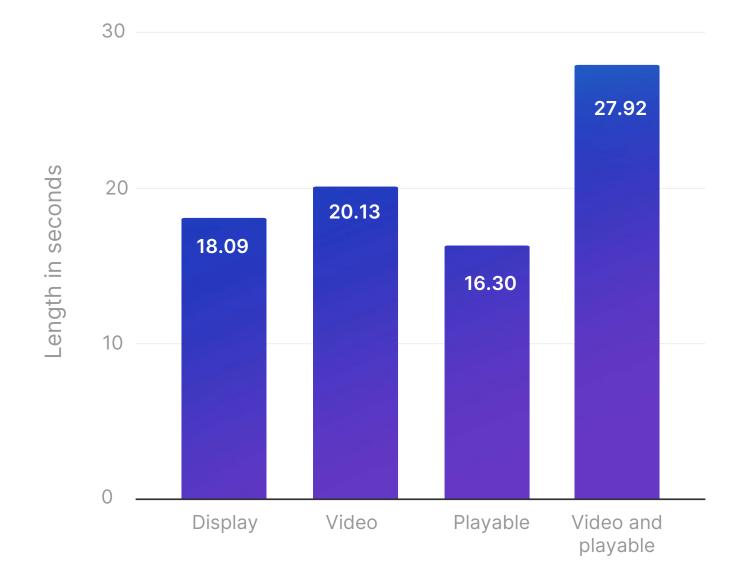


PLAYABLE ADS ARE THE MOST EFFECTIVE IN GETTING USERS TO CLICK THROUGH

Players click on playables ads faster once the ad appears than other creatives, regardless of whether it's static or video.

WHICH AD FORMATS DO PLAYERS CLICK ON THE FASTEST?

Time it takes for users to click on different ad formats once the ad appears



AD PLACEMENT DESIGN FOR BETTER PERFORMANCE

Some ad partners allow you to edit the settings of your in-game ads so that you can customize your players' experience with them. Below, we've examined four settings that can affect how they perform in games in relation to eCPM.

TO MUTE OR NOT TO MUTE?

SHOULD YOU FORCE PLAYERS TO WATCH YOUR AD?

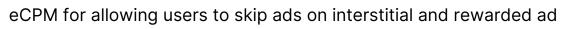


For interstitials, eCPM for muted ads performs 35 cents better than unmuted ones.

Rewarded video ads that are not muted perform better than muted ads by \$2.03 for eCPM.

Giving users \$3.07.

For rewarded video ads, not allowing players to skip the ad produces a considerably larger eCPM by \$4.20.



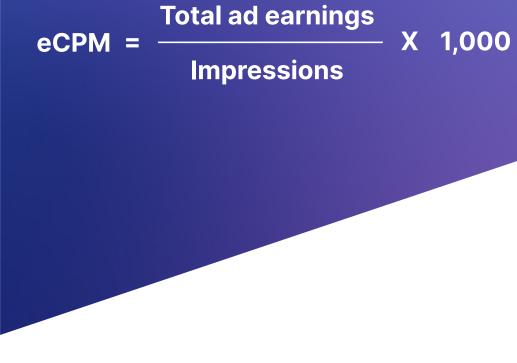


Ad format for allowing skip vs. not allowing skip

Giving users the choice to skip interstitial ads leads to better eCPM by

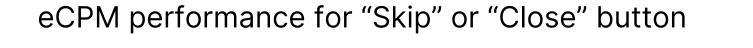
e C P M

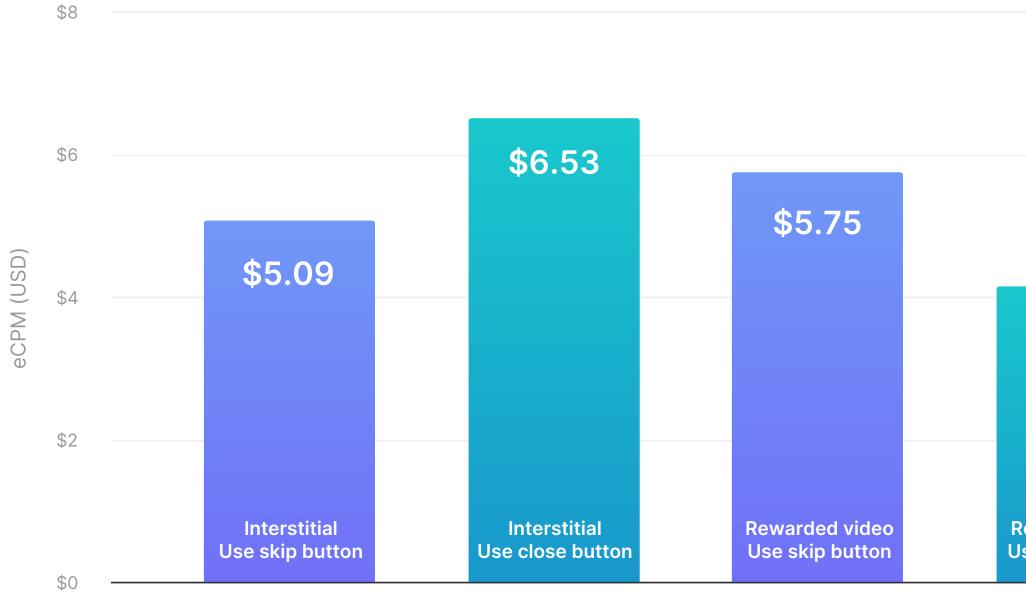
For a refresher, effective cost per thousand impressions or eCPM is an estimate of the revenue you receive for every thousand ad impressions. It is calculated with a simple formula:





WHAT SHOULD YOU NAME YOUR SKIP BUTTONS?





Ad format for using the "Skip" or "Close" button

\$4.17

Rewarded video Use close button There is a \$1.44 higher eCPM from interstitials calling their UI button "Close".

For rewarded video ads, calling it "Skip" increased eCPM by \$1.58.

\bigcirc **CLOSE VS. SKIP**

Shows a close icon instead of a skip icon. This means that the user will use the close button to skip to the end card instead of using the fast forward button.





BENCHMARK YOUR GROWTH

In this section we explore key trends related to average revenue per daily active user (ARPDAU).

All in all, the gaming market has experienced growth in both IAP and IAA average revenue per daily active users with the exception of a few genres.

KEY TAKEAWAYS

- Board games saw a dramatic **120% growth in ARPDAU** coming \rightarrow from advertising but experienced a **40% drop in IAP**
- Board (123%), card (60%), and trivia (78%) games nearly doubled \rightarrow their ARPDAU in 2021
- Sports (74%) and casual (65%) games saw the biggest growth in \rightarrow IAP ARPDAU in 2021





KEEP TABS ON YOUR REVENUE

WHICH GENRES HAVE HAD THE MOST ARPDAU GROWTH?

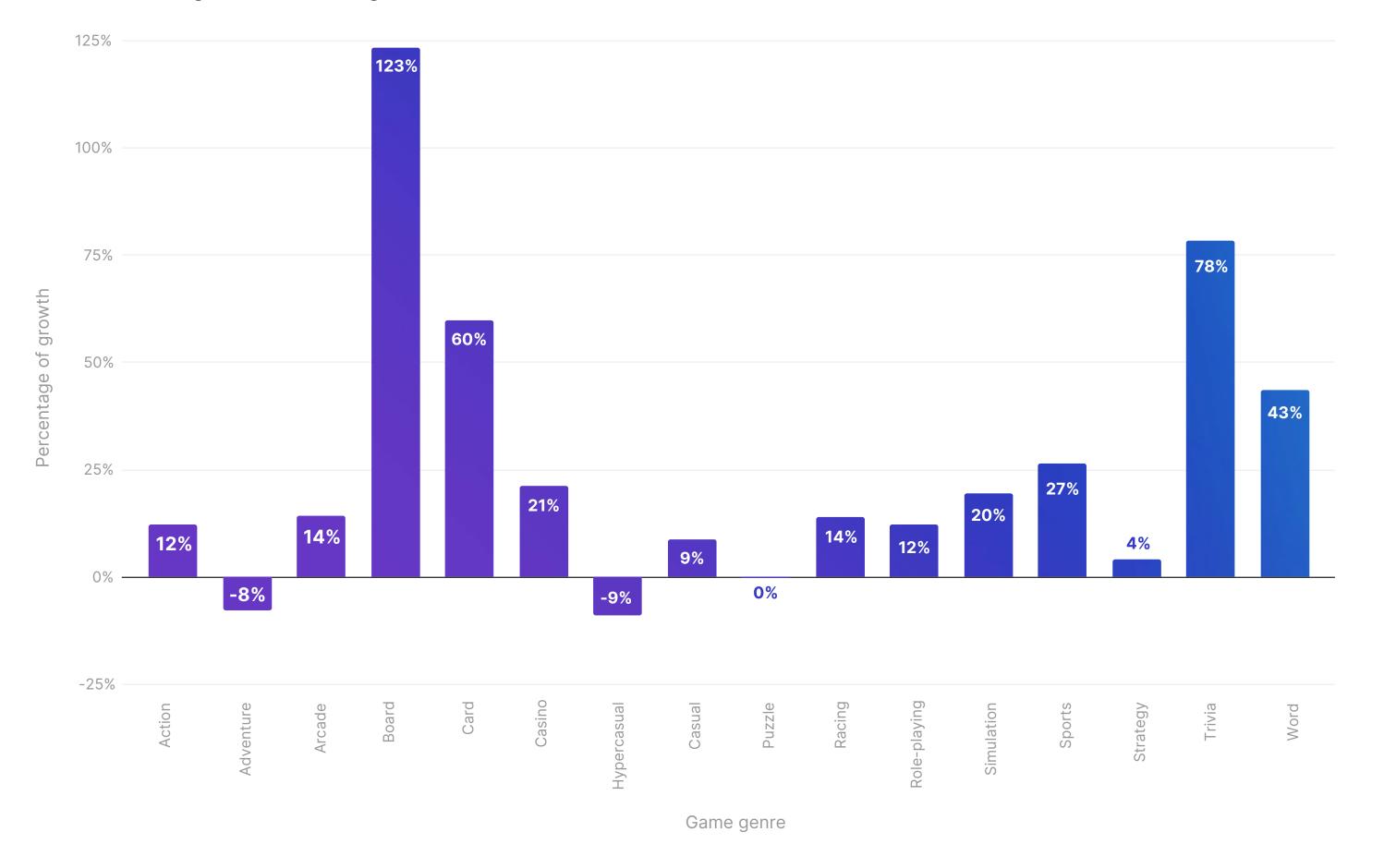
IAA ARPDAU growth across genres in 2021 to 2020

Tracking key performance indicators of your monetization efforts from IAA or IAP is essential to measure progress and know if your strategy is paying off.

The following two charts show how the industry is performing when it comes to monetization per genre.

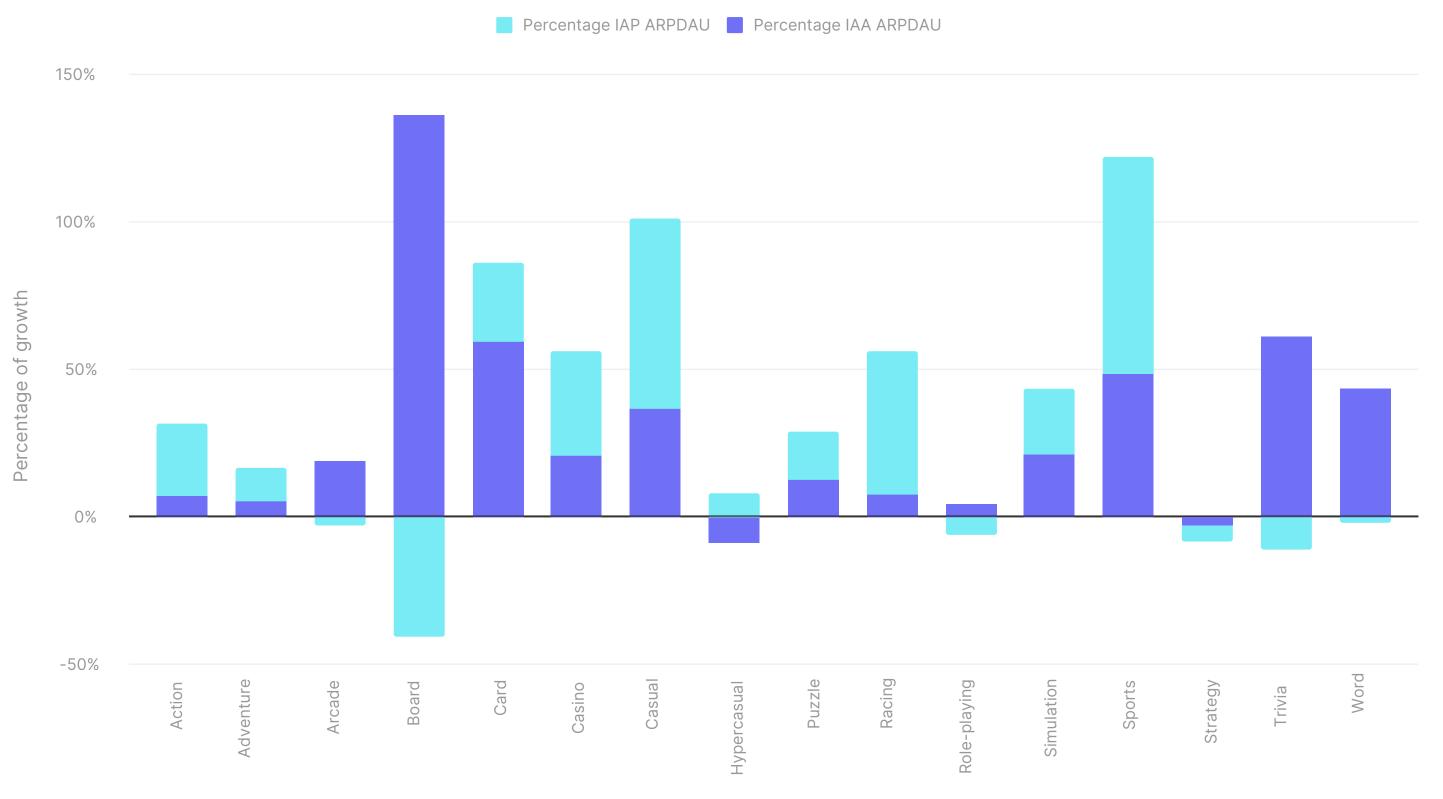
CASUAL GAMES HAVE GENERATED THE MOST AD REVENUE IN THE LAST TWO YEARS

Board, card, and trivia games had high performance in 2021 as they nearly doubled their ARPDAU compared to other genres that saw roughly 15% improvement in the same time period.



WHAT WAS THE GROWTH OF IAP AND IAA ACROSS GENRES?

ARPDAU growth for IAP and IAA across genres in 2021 to 2020



Game genre

BOARD, SPORTS, AND CASUAL GENRES HAVE INCREASED IN IAA ARPDAU PERFORMANCE

Contrary to the IAA performance, IAP ARPDAU experienced shrinkage for board games in 2021. Sports and casual games saw the biggest growth in IAP ARPDAU in 2021, both genres also have a positive trajectory for IAA ARPDAU performance.

Hypercasual games had relatively little growth for IAP ARPDAU and slight shrinkage in IAA ARPDAU, which can be attributed to a high volume of players of the genre.

Findings in the Unity Gaming Report 2022 show the hypercasual genre experienced significant growth in revenue generated, but on account of the high number of daily active players of the genre, the same growth is not experienced in ARPDAU performance.

CREATING A FUTURE FOR YOUR GAME

Achieving scale for user growth and monetization return is an important milestone for game developers. Succeeding at this means they are well on their way to creating a sustainable future for their game. However, mastering earning enough from IAP and ads to reinvest into user acquisition or development activities doesn't happen overnight. But with careful planning, decision making, and execution that follows the steps in this report, developers of any size can be confident they've set their game up for a long future.



GROW AND MONETIZE YOUR GAME

Unity Ads gives you the tools to help drive your revenue and growth goals. Whether you're a publisher, advertiser, or both, you can get the expertise needed to support your monetization and user acquisition strategy.

Learn more

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ABOUT UNITY

Unity (NYSE: U) is the world's leading platform for creating and operating real-time 3D (RT3D) content. Creators, ranging from game developers to artists, architects, automotive designers, filmmakers, and others, use Unity to make their imaginations come to life. Unity's platform provides a comprehensive set of software solutions to create, run and monetize interactive, real-time 2D and 3Dcontent for mobile phones, tablets, PCs, consoles, and augmented and virtual reality devices.

The company's 1,800+ person research and development team keeps Unity at the forefront of development by working alongside partners to ensure optimized support for the latest releases and platforms. Apps developed by Unity creators were downloaded more than five billion times per month in 2020.

For more information, please visit **unity.com**.

ABOUT THE DATA

The data in this report is drawn from the Unity Gaming Services portfolio of products, and specifically games that use monetization and user acquisition services. It leverages original data from 28B+ ads served each month, 168M average users reached each day, and 235M+ average monthly installs. It also looks at 46M+ average monthly in-app purchases (IAPs) enabled by Unity.

We take data privacy seriously and have omitted and anonymized information from this report that would individually identify any single game, developer, or publisher. Games are broken out into publicly available categories as defined on the iOS and Google Play stores where available. The data shown in the charts and graphics is original to Unity.

AUTHORS

Data analysis and expert point of view for this report were provided by the Unity Publisher Operations team. Together they have decades of experience in gaming working for studios of all sizes from indie to AAA. At Unity, the Publisher Operations team is relied on by customers for monetization, user acquisition, and general development guidance based on their data analysis.



Emory Irpan, Head of Publisher Operations, Americas Emory has over a decade of experience in games, and has been honored in publications like Forbes 30 under 30 for his work in the gaming industry. Before leading Unity's Publisher Operations team, Emory worked on multiple indie games and AAA franchises like The Sims and Call of Duty.



Arjun Gohil, Senior Partner Manager, Publisher **Operations, Americas**

Arjun comes from a rich data background in the gaming industry. He previously worked for Electronic Arts and Ubisoft in various BI and Analytics roles.



Wing Yan (Kristen) Sze, Partner Manager, Publisher **Operations, Americas**

Kristen has over four years of quantitative research experience across mobile ad monetization, user experience and psychology domains. She previously worked as a senior analyst at Scopely.





Levent Can, Partner Manager, Publisher Operations, Americas

Levent comes from industrial engineering and business analytics background and joined Unity from Ubisoft's Analytics & Reporting team in 2021.



Nathan TenBoer, Lead Partner Manager, Publisher **Operations, Insights**

Nathan has nine years of experience in data analytics, focusing mainly on live mobile game management and optimizations. At Unity, he has driven several market facing insights releases while also providing support to Unity customers.



Unity Gaming Services